SE Florida Regional Vision and Blueprint Work Plan

Where Are We Now?

Detailed Tasks	Feb-11	March-11	April-11	May-11	June-11	July-11	August-11	September-11	October-11	November-11	December-11
	7 14 21 28	7 14 21 28	4 11 18 25	2 9 16 23 30	6 13 20 27	3 11 18 25	1 8 15 22 29	5 12 19 26	3 10 17 24 31	7 14 21 28	5 12 19 26

Scoping Phase — HUD Agreement / 60 Days / 120 Days

Task	Description
Task S1	Governance, Organization
Task S2	Work Plan Development
Task S3	Consortium Agreements
Task S4	Recruit Staff
Task S5	Form and Operationalize Work Groups and Committees
Task S6	Initiate Early Stages of Activities
Task S7	Develop RFP(s)

Governance and Consortium Building — Regional Summit - Peer Regions Presentation

Regioinal Summits

Leadership Development, Identify Champions, Local Government Outreach

Milestones:
- Convene Committee - Staff Positions - Draft Work Plan
- Staff Position Approval
- Final Committees & Work Plan Approval
- Consortium Agreements RFP Approval
- Interview & Appoint Consultant
- Visioning exercise with Executive Committee
- Summit Approval - Polling Results - Outreach Plan
- Benchmarks & Indicators Outreach Plan
- Regional Forecast & Virtual Present

Executive Committee Meetings * * * * * * * * *

Task 1: Build Collaborative Partnerships

Task	Description
Task 1.1	Continue Developing Regional Partnership
Task 1.2	Identify Opportunities to Enhance Collaboration
Task 1.3	State and Regional Coordination
Task 1.4	Strategies for Regional Collaboration
Task 1.5	Expand Participation

Task 2: Regional Resource Library and Scorecard

Task	Description
Task 2.1	National Research — Present National Research
Task 2.2	Survey and Integrate Regional Values
Task 2.3	Data Warehouse
Task 2.4	Demographic Forecasts — Forecast Options / Present Final Forecast
Task 2.5	Regional Housing Assessment — Regional Housing Assessment
Task 2.6	Virtual Present
Task 2.7	Existing Conditions Analysis and Modeling
Task 2.8	Trend Future
Task 2.9	Model Trend
Task 2.10	Develop Range of Regional Indicators for Scorecard
Task 2.11	Select Indicators for Scorecard, Review with Executive Committee — Local Indicators (Draft) / Indicators (Final) / Model integration
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts
Task 2.13	Ongoing Monitoring Program

Task 3: Conduct Public Engagement — Draft Outreach / Final Outreach Program Presentation

Task	Description
Task 3.1	Create Outreach and Engagement Strategy
Task 3.2	Refine and Implement Phased Outreach Strategy
Task 3.3	Web Site and Template Materials (including Regional Scorecard)
Task 3.4	Regional Values Polling
Task 3.5	Regional Scenario Workshops and Summits — Regional Summit - Peer Regions Presentation
Task 3.6	Develop a Speakers Bureau

Task 4: Enhance Regional Leadership and Technical Capacity

Task	Description
Task 4.1	Develop Capacity-Building Strategy
Task 4.2	Asset Mapping
Task 4.3	Develop Regional Leadership Program
Task 4.4	Best Practices

Task 5: Develop Regional Vision

Task	Description
Task 5.1	Develop Workshop Framework and Content
Task 5.2	Workshop Training with Partners
Task 5.3	Regional Workshops
Task 5.4	Compile and Analyze Workshop Results
Task 5.5	Create Alternative Future Scenarios
Task 5.6	Evaluate Model Scenarios, Present Findings
Task 5.7	Outreach Program and Regional Dialogue
Task 5.8	Choose and Model Preferred Scenario
Task 5.9	Create Vision Plan

Task 6: Develop Regional Blueprint

Task	Description
Task 6.1	Develop Vision Framework
Task 6.2	Develop Blueprint Integration Strategy
Task 6.3	Identify Paths to Implementation

Task 7: Begin Implementation

Task	Description
Task 7.1	Vision Adoption
Task 7.2	Integrate Regional Blueprint into Strategic Planning
Task 7.3	Identify, Scope and Implement Demonstration Projects
Task 7.4	Create a Regional Tool Box
Task 7.5	Refine and Update Regional Blueprint

SE Florida Regional Vision and Blueprint Work Plan

Where Are We Going? *Where Do We Want To Go?*

Detailed Tasks	January-12	February-12	March-12	April-12	May-12	June-12	July-12	August-12	September-12	October-12	November-12
	2 9 16 23 30	6 13 20 27	5 12 19 26	2 9 16 23 30	7 14 21 28	4 11 18 25	2 7 16 23 30	6 13 20 27	3 19 17 24	1 8 15 22 29	5 12 19 26

Scoping Phase
- Task S1 Governance, Organization
- Task S2 Work Plan Development
- Task S3 Consortium Agreements
- Task S4 Recruit Staff
- Task S5 Form and Operationalize Work Groups and Committees
- Task S6 Initiate Early Stages of Activities
- Task S7 Develop RFP(s)

Governance and Consortium Building — Regional Summit - Existing Conditions and Trend Future — Regional Summit - Where Do We Want To Go?
- Regioinal Summits
- Leadership Development, Identify Champions, Local Government Outreach
  - Trend Future - Case Studies Comment - Summit Agenda
  - Trend Future Messaging
  - Approve Case Studies Trend Model Results
  - Workshop Strategies
  - Case Studies - Draft Community Elements
  - Workshop Marerials review
  - Test Workshop with Executive Committee
- Executive Committee Meetings   *   *   *   *   *   *   *   *   Regional Workshops

Task 1: Build Collaborative Partnerships
- Task 1.1 Continue Developing Regional Partnership
- Task 1.2 Identify Opportunities to Enhance Collaboration
- Task 1.3 State and Regional Coordination
- Task 1.4 Strategies for Regional Collaboration
- Task 1.5 Expand Participation

Task 2: Regional Resource Library and Scorecard
- Task 2.1 National Research
- Task 2.2 Survey and Integrate Regional Values
- Task 2.3 Data Warehouse
- Task 2.4 Demographic Forecasts
- Task 2.5 Regional Housing Assessment
- Task 2.6 Virtual Present
- Task 2.7 Existing Conditions Analysis and Modeling — Trend Future
- Task 2.8 Trend Future — Model Results
- Task 2.9 Model Trend
- Task 2.10 Develop Range of Regional Indicators for Scorecard
- Task 2.11 Select Indicators for Scorecard, Review with Executive Committee — Refinements
- Task 2.12 Integrate Scorecard Indicators in Modeling Efforts
- Task 2.13 Ongoing Monitoring Program

Task 3: Conduct Public Engagement
- Task 3.1 Create Outreach and Engagement Strategy
- Task 3.2 Refine and Implement Phased Outreach Strategy
- Task 3.3 Web Site and Template Materials (including Regional Scorecard)
- Task 3.4 Regional Values Polling — Regional Summit - Existing Conditions and Trend Future — Regional Summit - Where Do We Want To Go?
- Task 3.5 Regional Scenario Workshops and Summits
- Task 3.6 Develop a Speakers Bureau

Task 4: Enhance Regional Leadership and Technical Capacity
- Task 4.1 Develop Capacity-Building Strategy
- Task 4.2 Asset Mapping
- Task 4.3 Develop Regional Leadership Program
- Task 4.4 Best Practices

Task 5: Develop Regional Vision
- Task 5.1 Develop Workshop Framework and Content — Case Study Selection
- Task 5.2 Workshop Training with Partners — Refinements
- Task 5.3 Regional Workshops — Regional Workshops
- Task 5.4 Compile and Analyze Workshop Results
- Task 5.5 Create Alternative Future Scenarios
- Task 5.6 Evaluate Model Scenarios, Present Findings
- Task 5.7 Outreach Program and Regional Dialogue
- Task 5.8 Choose and Model Preferred Scenario
- Task 5.9 Create Vision Plan

Task 6: Develop Regional Blueprint
- Task 6.1 Develop Vision Framework
- Task 6.2 Develop Blueprint Integration Strategy
- Task 6.3 Identify Paths to Implementation

Task 7: Begin Implementation
- Task 7.1 Vision Adoption
- Task 7.2 Integrate Regional Blueprint into Strategic Planning
- Task 7.3 Identify, Scope and Implement Demonstration Projects
- Task 7.4 Create a Regional Tool Box
- Task 7.5 Refine and Update Regional Blueprint

Detailed Tasks	December-12				January-13				February-13				March-13				April-13					May-13				June-13				Jul-13				Aug-13				Sep-13					Oct-13			
	3	10	17	24	31	7	14	21	28	4	11	18	25	4	11	18	25	1	8	15	22	29	6	13	20	27	3	10	17	24	1	8	15	22	29	5	12	19	26	2	9	16	23	30	7	14	21	28

Scoping Phase
- Task S1 Governance, Organization
- Task S2 Work Plan Development
- Task S3 Consortium Agreements
- Task S4 Recruit Staff
- Task S5 Form and Operationalize Work Groups and Committees
- Task S6 Initiate Early Stages of Activities
- Task S7 Develop RFP(s)

Governance and Consortium Building Preferred Scenario - How Do We Get There?
- Regioinal Summits

Leadership Development, Identify Champions, Local Government Outreach

Labels (vertical): Workshop Results | Emerging Scenarios | Model Results - Emerging Vision | Regional Vision | Blueprint Organization | Demonstration Project Seletion | Regional Pact | Review Demonstratio Projects - Toolbox Comments

Executive Committee Meetings * * * * * * * *

Task 1: Build Collaborative Partnerships
- Task 1.1 Continue Developing Regional Partnership
- Task 1.2 Identify Opportunities to Enhance Collaboration
- Task 1.3 State and Regional Coordination
- Task 1.4 Strategies for Regional Collaboration
- Task 1.5 Expand Participation

Task 2: Regional Resource Library and Scorecard
- Task 2.1 National Research
- Task 2.2 Survey and Integrate Regional Values
- Task 2.3 Data Warehouse
- Task 2.4 Demographic Forecasts
- Task 2.5 Regional Housing Assessment
- Task 2.6 Virtual Present
- Task 2.7 Existing Conditions Analysis and Modeling
- Task 2.8 Trend Future
- Task 2.9 Model Trend
- Task 2.10 Develop Range of Regional Indicators for Scorecard
- Task 2.11 Select Indicators for Scorecard, Review with Executive Committee
- Task 2.12 Integrate Scorecard Indicators in Modeling Efforts
- Task 2.13 Ongoing Monitoring Program

Task 3: Conduct Public Engagement
- Task 3.1 Create Outreach and Engagement Strategy
- Task 3.2 Refine and Implement Phased Outreach Strategy
- Task 3.3 Web Site and Template Materials (including Regional Scorecard)
- Task 3.4 Regional Values Polling Preferred Scenario - How Do We Get There?
- Task 3.5 Regional Scenario Workshops and Summits
- Task 3.6 Develop a Speakers Bureau

Task 4: Enhance Regional Leadership and Technical Capacity
- Task 4.1 Develop Capacity-Building Strategy
- Task 4.2 Asset Mapping
- Task 4.3 Develop Regional Leadership Program
- Task 4.4 Best Practices

Task 5: Develop Regional Vision
- Task 5.1 Develop Workshop Framework and Content
- Task 5.2 Workshop Training with Partners
- Task 5.3 Regional Workshops Workshop Results
- Task 5.4 Compile and Analyze Workshop Results
- Task 5.5 Create Alternative Future Scenarios Emerging Scenarios
- Task 5.6 Evaluate Model Scenarios, Present Findings Model Results - Emerging Vision
- Task 5.7 Outreach Program and Regional Dialogue Community Feedback
- Task 5.8 Choose and Model Preferred Scenario Preferred Scenario
- Task 5.9 Create Vision Plan Regional Vision

Task 6: Develop Regional Blueprint
- Task 6.1 Develop Vision Framework Draft Vision Framework
- Task 6.2 Develop Blueprint Integration Strategy Vision Strategy
- Task 6.3 Identify Paths to Implementation Paths to Implementation

Task 7: Begin Implementation
- Task 7.1 Vision Adoption
- Task 7.2 Integrate Regional Blueprint into Strategic Planning Vision Integration Strategies Draft Regional Pact
- Task 7.3 Identify, Scope and Implement Demonstration Projects Select Projects Interim Reports
- Task 7.4 Create a Regional Tool Box Regional Tool Box Initiation Progress Report Progress Report
- Task 7.5 Refine and Update Regional Blueprint

SE Florida Regional Vision and Blueprint Work Plan — *How Do We Get There?*

Detailed Tasks	Nov-13 4	11	18	25	Dec-13 2	9	16	23	30	Jan-14 6	13	20	27	Feb-14 3	10	17	24
Scoping Phase																	
Task S1 Governance, Organization																	
Task S2 Work Plan Development																	
Task S3 Consortium Agreements																	
Task S4 Recruit Staff																	
Task S5 Form and Operationalize Work Groups and Committees																	
Task S6 Initiate Early Stages of Activities																	
Task S7 Develop RFP(s)																	
Governance and Consortium Building										Regional Vision Adoption - Regiona							
Regional Summits																	
Leadership Development, Identify Champions, Local Government Outreach	Regional Implementation Toolbox									Regional Cooperative Agreement							
Executive Committee Meetings	＊									＊							
Task 1: Build Collaborative Partnerships																	
Task 1.1 Continue Developing Regional Partnership																	
Task 1.2 Identify Opportunities to Enhance Collaboration																	
Task 1.3 State and Regional Coordination																	
Task 1.4 Strategies for Regional Collaboration																	
Task 1.5 Expand Participation																	
Task 2: Regional Resource Library and Scorecard																	
Task 2.1 National Research																	
Task 2.2 Survey and Integrate Regional Values																	
Task 2.3 Data Warehouse																	
Task 2.4 Demographic Forecasts																	
Task 2.5 Regional Housing Assessment																	
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Task 2.11 Select Indicators for Scorecard, Review with Executive Committee																	
Task 2.12 Integrate Scorecard Indicators in Modeling Efforts																	
Task 2.13 Ongoing Monitoring Program																	
Task 3: Conduct Public Engagement																	
Task 3.1 Create Outreach and Engagement Strategy																	
Task 3.2 Refine and Implement Phased Outreach Strategy																	
Task 3.3 Web Site and Template Materials (including Regional Scorecard)																	
Task 3.4 Regional Values Polling										Regional Vision Adoption							
Task 3.5 Regional Scenario Workshops and Summits																	
Task 3.6 Develop a Speakers Bureau																	
Task 4: Enhance Regional Leadership and Technical Capacity																	
Task 4.1 Develop Capacity-Building Strategy																	
Task 4.2 Asset Mapping																	
Task 4.3 Develop Regional Leadership Program																	
Task 4.4 Best Practices																	
Task 5: Develop Regional Vision																	
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Task 5.4 Compile and Analyze Workshop Results																	
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Task 5.6 Evaluate Model Scenarios, Present Findings																	
Task 5.7 Outreach Program and Regional Dialogue																	
Task 5.8 Choose and Model Preferred Scenario																	
Task 5.9 Create Vision Plan																	
Task 6: Develop Regional Blueprint																	
Task 6.1 Develop Vision Framework																	
Task 6.2 Develop Blueprint Integration Strategy																	
Task 6.3 Identify Paths to Implementation																	
Task 7: Begin Implementation																	
Task 7.1 Vision Adoption																	
Task 7.2 Integrate Regional Blueprint into Strategic Planning																	
Task 7.3 Identify, Scope and Implement Demonstration Projects										Demonstration Project Reports							
Task 7.4 Create a Regional Tool Box		Final Draft								Final Update Continuously							
Task 7.5 Refine and Update Regional Blueprint																	

Scoping Phase

Livability Principles Addressed: Develop Detailed Scope to Fully Address Livability Principals
Long Term Outcomes: Build Governance Structures, Outreach Efforts and Project Goals

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task S.1	Governance, Organization	Governance Diagram	Executive Committee, Consortium, Grant Working Group	Spring 2011 Ongoing		Refine Governance and Committee Structure to facilitate the development and implementation of the grant work plan and development of the Regional Vision and Blueprint for Economic Development and Prosperity	Convene Executive Committee and Consortium; identify additional members; develop revised Organizational Chart and meeting schedule	
Task S.2	Work Plan Development	Work Plan	Executive Committee, Consortium, Grant Working Group	Winter-Spring 2011		Refine initial work plan to outcome based work plan with sufficient information so that the Consortium and other partners so that the plan can be refined and partners can better understand opportunities to enhance implementation of the grant activities through their participation	In-Kind and Matching Grant opportunities developed and agreed with Consortium members	
Task S.3	Execute Consortium Agreements	Consortium Agreements	Executive Committee, Consortium, Grant Working Group	Winter-Spring 2011		Identify discreet tasks that will be undertaken by members of the Consortium as part of the local match of the HUD Sustainability Grant	Executed agreements for at least $2.5 Million in matching funds or in-kind contributions from Consortium members	
Task S.4	Recruit Staff	Job Descriptions	Executive Committee, Consortium, Grant Working Group	Winter-Spring 2011		Develop job descriptions for Project Director & Manager / Recruit and Hire Staff	Successfully recruit needed staff	
Task S.5	Form and Operationalize Work Groups and Committees	Revised Committee Structure	Executive Committee, Consortium, Grant Working Group	Spring 2011		1. Create additional work groups and committees as needed to study and develop strategies to address, at a minimum, the identified planning issues and opportunities for improved program delivery and outcomes. 2. Form and recruit leadership for initiative committees and working groups, with early priority on economic development and equitable outcomes. Develop work plans for the committees that will facilitate opportunities for increased efficiencies and effectiveness in achieving the livability principles and enhanced program outcomes.	Work groups are fully staffed and operational. Missions are clear and schedules drafted. Relationships with other committees established.	
Task S.6	Initiate Early Stages of Activities	Web Site, Data Gathering, Convene Housing Authorities	Executive Committee, Consortium, Grant Working Group	Winter-Spring 2011		Initiate early tasks in Activities 3, 4 and 6	Activities are initiated	
Task S.7	Develop RFP(s)	RFP(s)	Executive Committee, Consortium, Grant Working Group	Spring 2011		Develop Request for Proposals (RFPs) for principle component parts of the work program as needed	Tasks to outsource identified, RFP(s) developed and advertised	

Activity 1: Build Collaborative Partnerships

Livability Principles Addressed: Enhance capacity of Local and Regional Governments
Long Term Outcomes: Expand capacity of local and regional government

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 1.1	Continue Developing the Southeast Florida Regional Partnership	Strategies to Expand the Regional Partnership	Project Director, Program Manager, Executive Committee Review	Ongoing		Expand the depth of representation in the Regional Partnership	Review with Technical Steering Committee	
Task 1.2	Identify Opportunities to Enhance Collaboration	Collaboration Strategies	Project Director, Program Manager, Executive Committee Review, Local Planners Working Group	Ongoing		Review existing planning processes and activities to identify opportunities to enhance collaboration, reduce fragmentation, and improve integration of activities	Increased communication among local governments to solve mutual problems. Inventory of opportunities to enhance collaboration, integration, and reduce fragmentation in planning activities	
Task 1.3	State and Regional Coordination	Existing Coordinated Processes	Project Director, Program Manager, Executive Committee Review, Local Planners Working Group	Ongoing		Coordinate, to the extent possible, with other statewide regional visioning processes	Increased communication among local, state and regional governments to coordinate planning process with neighboring communities.	
Task 1.4	Strategies for Regional Collaboration	Regional Compact	Project Director, Program Manager, Executive Committee Review, Local Planners Working Group	Spring 2013		Identify lessons learned from prior regional initiatives - factors that have encouraged collaboration, as well as potential barriers to collaboration. Identify solutions to overcome these barriers	Regional Compact to further sustainability principles through enhanced collaboration, integration and reduced fragmentation	
Task 1.5	Expand Participation	Map of Existing Communication Network	Project Director, Program Manager, Executive Committee Review, Local Planners Working Group	Ongoing		Identify opportunities for meaningful participation in discussions and decision making for stakeholders with particular attention to populations traditionally marginalized in public planning processes	Communications 'tree' that expands opportunities for participation throughout the community	

Activity 2: Regional Resource Library and Scorecard

Livability Principles Addressed: Develop means of Monitoring Progress

Long Term Outcomes: Develop a more sustainable region

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 2.1	National Research	Research and Analysis of Existing Indicators and Applicable National and State Measures	Project Director, Program Manager, Technical Steering Committee Review	Spring-Summer 2011		Survey National, State and Local Indicators. Assess applicability to South Florida Region	Review with Technical Steering Committee	
Task 2.2	Survey and Integrate Regional Values	Regional Survey Questions and Results	Project Director, Program Manager, Outreach Committee Review	Spring-Summer 2011		Interpret Survey Results into Measurable indicators	Indicators that reflect deeply held values in the region	
Task 2.3	Data Warehouse	Format for Resource Library, Regional Digital Data Warehouse	Project Director, Program Manager, Executive Committee Review, Technical Steering Committee Review, Local Planners Working Group	Spring-Summer 2011		Create and continually update on-line repository of regional information; Comprehensive dataset covering the entire region without gaps	Local governments provide updated information in an agreed-upon format for periodic updates of the regional library	
Task 2.4	Demographic Forecasts	Trend and Scenario Forecasts	Project Director, Program Manager, Technical Steering Committee Review	Spring-Summer 2011		Agreed-upon Trend Forecast and Alternative Forecasts for Scenarios		
Task 2.5	Regional Housing Assessment	Region-wide housing assessment	Project Director, Program Manager, Housing Committee	Summer-Winter 2011		Assemble existing housing assessments. Undertake 'gap' analysis and assign responsibility.	Seamless housing assessment for the region with regularly scheduled updates.	
Task 2.6	Virtual Present	Digital representation of the existing region	Project Director, Program Manager, Technical Steering Committee Review	Fall 2011		Compilation of Data that represents current conditions with all necessary components to incorporate indicators as Scenarios are developed. The Virtual Present is the 'canvas' for scenario development. As such it will include vacant land, potential redevelopment areas, environmental constraints, potential hazard areas from sea level rise and other important information to help guide scenario development.	Agreement among local governments as to the accuracy and reliability	
Task 2.7	Existing Conditions Analysis and Modeling	Regional Scorecard to evaluate existing conditions	Project Director, Program Manager, Technical Steering Committee Review	Fall 2011				
Task 2.8	Trend Future	Map and Indicators of the Trend Future	Project Director, Technical Steering Committee Review	Fall-Winter 2011-12		Representation of the Future of the Region if no changes are made to existing adopted policy	Substantial agreement among local governments	
Task 2.9	Model Trend	Model Results	Project Director, Technical Steering Committee Review	Fall-Winter 2011		Indicators for 'Busines as Usual' scenario	Sensitivity test of scenario indicators	
Task 2.10	Develop Range of Regional Indicators	Comprehensive Set of Sustainability and Regional Values Indicators		Fall 2011		Comprehensive set of indicators that will measure regional values as well as HUD Sustainability Goals		
Task 2.11	Select Indicators for Scorecard, Review with Executive Committee	Indicators report	Project Director, Program Manager, Technical Steering Committee Review, Executive Committee Adoption	Fall 2011			Adopted indicators will address a comprehensive array of regional values, environmental measures, equity issues and transportation issues applicable on both regional and local level	
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts	Model Updates	Project Director, Program Manager, Technical Steering Committee	Fall-Winter 2011		Integration into Models to be used to evaluate Regional Scenarios	Test results of Model Runs: Review with Technical Steering Committee, Input and refinement from State and Local Agencies	
Task 2.13	Ongoing Monitoring Program	Format of Regional Report Card and Proposed Ongoing Monitoring Program	Project Director, Program Manager, Technical Steering Committee	Winter-Spring 2012 Ongoing Periodic Evaluation		Regional and Local Values, Sustainability Principles, Existing Indicators	Fully integrates ongoing evaluation into the existing framework of National, State and Local indicators. Adresses deeply held values in the region.	

Activity 3: Conduct Public Engagement

Livability Principles Addressed: Educate the region's residents, Bring diverse populations together through the creation of a Regional Identity

Long Term Outcomes: improved governance, Sustainable communities, Educate the Public

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 3.1	Create Outreach and Engagement Strategy	Public Outreach Strategy	Project Director, Program Manager, Outreach Committee Review, Executive Committee Approval	Winter-Spring 2011		Formulate and begin implementation of a comprehensive communication structure. This includes developing a strategy for initial website enhancements, communication across a large and diverse region, outreach and educational tools that will increase participation and decision making in developing and implementing a long term vision for the region by current and future Partnership members and populations traditionally marginalized in public planning processes (Activity 1)	Incorporate the full spectrum of communities, businesses, and the arts and cultural community. Identify communities / populations requiring specialized outreach. Identify strategies and tools to reach persons requiring specialized outreach. Identify strategies and tools to reach persons requiring specialized outreach. Review and Revise as necessary.	
Task 3.2	Refine and Implement Phased Outreach Strategy	Local Government Strategy	Project Director, Program Manager, Outreach Committee Review, Local Planners Working Group	Spring-Summer 2011		Develop a strategy to fully engage local governments in the visioning process to assure their concerns and needs are addressed throughout the process. Include representatives in decision-making process.	Establish Local Planners Working Group to provide insight to Consortium throughout the process. Since the Vision will be implemented by local governments it is crucial that local planners in the region in an active and ongoing discussion about how local plans integrate into the regional vision	
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	Web Site	Project Director, Program Manager, Outreach Committee Review	Spring-Summer 2011		Integration into Models to be used to evaluate Regional Scenarios	Test results of Model Runs: Review with Technical Steering Committee, Input and refinement from State and Local Agencies	
Task 3.4	Regional Values Polling	Regional Survey Questions and Results	Project Director, Program Manager, Outreach Committee Review	Fall 2011		Interpret Survey Results into Measurable indicators	Indicators that reflect deeply held values in the region	
Task 3.5	Regional Scenario Workshops and Summits	Workshop Series, Regional Summit	Project Director, Program Manager, Outreach Committee Review	Various		Coordinate and schedule Regional Summits at key junctures in the Visioning Process including: 1. Peer Regions (Kick-Off) 2. Trend Future 3. Alternative Futures 4. The Regional Vision Roll-Out	Participation by local governments and citizens in the region.	
Task 3.6	Develolp a Speakers Bureau	Topical Speakers Bureau Directory	Project Director, Program Manager, Outreach Committee Review	Fall 2011				

Activity 4: Enhance Regional Leadership and Technical Capacity

Livability Principles Addressed: Improve economic competitiveness; support existing communities; value communities and neighborhoods

Long Term Outcomes: improved governance, Sustainable communities

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 4.1	Develop Capacity-Building Strategy	Capacity Building Strategy	Executive Committee, Consortium	Winter-Spring 2011, Ongoing		Convene committee to develop work plan for community and regional leadership identification and capacity building. Strategies developed for identifying and reaching out to existing and emerging community leadership	Outreach to existing and emerging community leadership. Committees and working groups reflect the diversity of the region	
Task 4.2	Asset Mapping	Asset 'Map' of Region	Project Director, Project Manager, Review by Technical Steering Committee, Local Planners Working Group	Fall 2011		Conduct regional social capital asset mapping and survey project to identify community and leadership assets and gaps	Completed Social Asset Mapping Project as part of Virtual Present (Task 6.3)	
Task 4.3	Develop Regional Leadership Program	Developed curriculum and educational materials	Project Director, Project Manager, Review by Outreach Steering Committee, Regional Equity Committee	Spring 2012		Explore opportunities for training and development of the consortium / partnership leadership through a multi-day regional "boot camp"	Development of regional "boot camp" for consortium / partnership training	
Task 4.4	Best Practices	Updates	Project Director, Project Manager, Review by Outreach Steering Committee, Regional Equity Committee	Spring 2012, Ongoing		Create Educational Materials - Best Practices and Case Studies	Adopted Best Practices by majority of local governments	

Activity 5: Develop Regional Vision

Livability Principles Addressed: Improve economic competitiveness; support existing communities; value communities and neighborhoods

Long Term Outcomes: improved governance, Sustainable communities

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 5.1	Develop Workshop Framework and Content	Workshop Process	Project Director, Program Manager, Outreach Committee Review	Winter 2011-2012		Comprehensive workshop process and supporting materials for public input into regional concerns	Test workshop with Committee, Schedules and materials approved by Executive Committee	
Task 5.2	Workshop Training with Partners	Training Session	Project Director, Program Manager, Outreach Committee Review	Winter 2012		Training of regional partners in holding local input workshops	Regional coverage of workshops	
Task 5.3	Regional Workshops	Workshop Series	Project Director, Program Manager, Outreach Committee Review	Winter-Spring 2012		Public Engagement workshops throughout the region held in a variety of settings with full cross-section of regional residents	Engagement of as many people as possible with special emphasis on groups that are traditionally not involved in policy	
Task 5.4	Compile and Analyze Workshop Results	Workshop analysis	Project Director, Program Manager, Outreach Committee Review	Spring-Summer 2012		Workshop results compiled and synthesized into themes	Report and PowerPoint presentation of workshop activities and results	
Task 5.5	Create Alternative Future Scenarios	Future Scenarios	Project Director, Program Manager, Outreach Committee Review	Summer-Fall 2012		Synthesize themes into discrete scenarios	Report and PowerPoint presentation of scenarios	
Task 5.6	Evaluate Model Scenarios, Present Findings	Model Scenarios	Project Director, Program Manager, Technical Committee	Fall 2012		Model and compare results of alternative future scenarios. Develop presentation and report. Post on web site	Scenario modeling results widely disseminated, additional input from region.	
Task 5.7	Outreach Program and Regional Dialogue	Scenario engagement	Project Director, Program Manager, Outreach Committee Review	Fall-Winter 2012		Speakers bureau presentation, web site posting		
Task 5.8	Choose and Model Preferred Scenario	Preferred Scenario	Project Director, Program Manager, Technical Committee	Winter 2012-2013		Compile additional input and synthesize into a single preferred scenario	Preferred scenario developed from the most robust parts of the alternatives	
Task 5.9	Create Vision Plan	Vision Plan	Project Director, Program Manager, Executive Committee	Wnter-Summer 2013		Vision plan is refined from the preferred scenario	Vision plan incorporates the best features of the preferred scenario and is vetted and supported by stakeholders	

Activity 6: Develop Regional Blueprint

Livability Principles Addressed: Improve economic competitiveness; support existing communities; value communities and neighborhoods

Long Term Outcomes: Expand capacity of local and regional government

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 6.1	Develop Vision Framework	Issues to be Addressed	Project Director, Project Manager, Technical Steering Committee Review, Executive Committee Adoption	Winter 2012		Convene work group (s) to create the framework for the development of the Regional Blueprint for Economic Development and Prosperity, and corresponding infrastructure investment plan, which will integrate the regional planning issues and further the livability principles and equitable outcomes in all communities.	Review with Technical Steering Committee	
Task 6.2	Develop Blueprint Integration Strategy	Regional Survey Questions and Results	Project Director, Project Manager, Technical Steering Committee Review, Executive Committee Adoption, Public Outreach Committee, Local Planners Working Group	Winter-Spring 2012-13		A strategy will be developed to continually integrate the regional visioning effort into the development of the Regional Blueprint for Economic Development and Prosperity planning effort and vice versa so that public input will inform and shape both processes.	Indicators that reflect deeply held values in the region	
Task 6.3	Identify Paths to Implementation	Implementation Strategies	Project Director, Project Manager, Technical Steering Committee Review, Executive Committee Adoption, Local Planners Working Group	Fall-Winter 2013-2014		The regional visioning effort will illuminate present conditions, trend future, and the preferred alternative future that will emerge as a result of regional discussions. This group will continue to meet throughout the life of the project and beyond to ensure implementation.	Adopted indicators will address a comprehensive array of regional values, environmental measures, equity issues and transportation issues applicable on both regional and local level	

Activity 7: Begin Implementation

Livability Principles Addressed: Improve economic competitiveness; support existing communities; value communities and neighborhoods
Long Term Outcomes: improved governance, Sustainable communities

TASK	DESCRIPTION	DELIVERABLE	RESPONSIBILITY	DUE	STATUS	MEASURES	EVALUATION	NOTES
Task 7.1	Vision Adoption	Regional Compact	Executive Committee	Winter-Spring 2012-13		Adoption of the Regional Vision and Blueprint for Economic Development and Prosperity by relevant agencies and organizations	Adoption by a majority of regional participants	
Task 7.2	Integrate Regional Blueprint into Strategic Planning	Vision Guide	Project Director, Project Manager, Review by Technical Steering Committee, Local Planners Working Group	Spring 2013		Integration of the Regional Vision and Blueprint for Economic Development and Prosperity into planning and implementation processes throughout the region	Linkages between the Vision and Local Plans	
Task 7.3	Identify, Scope and Implement Demonstration Projects	Project Descriptions	Project Director, Project Manager, Review by Technical Steering Committee, Local Planners Working Group	Spring 2013		Identification of catalytic demonstration projects through a competitive process screened to be representative of primary vision goals	Identification and Matching Funds to support key projects that will help develop tools for implementation	
Task 7.4	Create a Regional Tool Box	Tool Box	Project Director, Project Manager, Review by Technical Steering Committee, Local Planners Working Group	Fall-Winter 2013		Regional Tool Box for implementing the Vision on a local level. This will provide information to local planners, business and the development community about techniques for successfully implementation.	Education sessions with local planners and neighborhood groups	
Task 7.5	Refine and Update Regional Blueprint	Monitoring Plan	Technical Steering Committee, Local Planners Working Group	Ongoing		A plan to continuously monitor implementation will be adopted. This wil reflect the indicators developed for the Regional Report Card and will provide a feedback loop on the success of the Vision Implementation	Steady progress toward a successful Vision	