

		100.0%	29.4%				13.4%				57.2%	
Detailed Work Plan Budget with Tasks and Sub-Tasks	Task Proportion	HUD Grant	SFRPC	SFRPC 21/Feb-31/Dec	SFRPC 01/Jan-31/Mar	SFRPC 01/Apr/12 +	TCRPC	TCRPC 21/Feb-31/Dec	TCRPC 01/Jan-31/Mar	TCRPC 01/Apr/12 +	Consultants Sub-Grants	
	100%	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000	
	CHECK	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000	
Difference	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	
Project Management			70.0%				30.0%				0.0%	
Task M1	Project Director	\$432,351.00	\$268,476.00	\$86,365.00	\$18,236.00	\$163,875.00	\$163,875.00	\$0.00	\$0.00	\$163,875.00	\$0.00	
Task M2	Partnership Coordinator / HUD Contact	\$354,788.00	\$252,971.00	\$119,911.00	\$45,242.00	\$87,818.00	\$101,817.00	\$72,048.00	\$29,769.00	\$0.00	\$0.00	
Task M3	General Administration**	\$420,127.00	\$315,819.00	\$95,084.00	\$54,032.00	\$166,703.00	\$104,308.00	\$30,364.00	\$6,439.00	\$67,505.00	\$0.00	
Task M4	Travel	\$27,234.00	\$27,234.00	\$7,975.00	\$2,553.00	\$16,706.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
TOTAL Project Management		29.0%	\$1,234,500	\$864,500	\$309,335	\$120,063	\$435,102	\$370,000	\$102,412	\$36,208	\$231,380	\$0
				66.108%	90.216%	46.398%						
Scoping Phase			68.6%				31.4%				0.0%	
Task S1	Governance, Organization	\$6,375.00	\$4,375.00	\$4,375.00	\$0.00	\$0.00	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00	
Task S2	Work Plan Development	\$6,375.00	\$1,375.00	\$1,375.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	
Task S3	Consortium Agreements	\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	
Task S4	Recruit Staff	\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	
Task S5	Form and Operationalize Work Groups and Committees	\$12,750.00	\$9,750.00	\$9,750.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$500.00	\$2,500.00	\$0.00	
Task S6	Initiate Early Stages of Activities	\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	
Task S7	Develop RFP(s)	\$63,750.00	\$48,750.00	\$48,750.00	\$0.00	\$0.00	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00	
TOTAL Scoping Phase		3.0%	\$127,500	\$87,500	\$87,500	\$0	\$0	\$40,000	\$37,000	\$500	\$2,500	\$0
Task 1: Build Collaborative Partnerships			85.5%				14.5%				0.0%	
Task 1.1	Continue Developing Regional Partnership	\$51,000.00	\$46,000.00	\$15,000.00	\$3,000.00	\$28,000.00	\$5,000.00	\$500.00	\$0.00	\$4,500.00	\$0.00	
Task 1.2	Identify Opportunities to Enhance Collaboration	\$51,000.00	\$49,000.00	\$16,000.00	\$3,000.00	\$30,000.00	\$2,000.00	\$500.00	\$0.00	\$1,500.00	\$0.00	
Task 1.3	State and Regional Coordination	\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$500.00	\$0.00	\$9,500.00	\$0.00	
Task 1.4	Strategies for Regional Collaboration	\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$0.00	\$2,000.00	\$8,000.00	\$0.00	
Task 1.5	Expand Participation	\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$0.00	\$2,000.00	\$8,000.00	\$0.00	
TOTAL Task 1		6.0%	\$255,000	\$218,000	\$67,000	\$15,000	\$136,000	\$37,000	\$1,500	\$4,000	\$31,500	\$0
Task 2: Regional Resource Library and Scorecard			0.0%				4.6%				95.4%	
Task 2.1	National Research	\$22,975.00		\$0.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$19,975.00	
Task 2.2	Survey and Integrate Regional Values	\$39,950.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$39,950.00	
Task 2.3	Data Warehouse	\$143,650.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$143,650.00	
Task 2.4	Demographic Forecasts	\$19,975.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,975.00	
Task 2.5	Regional Housing Assessment	\$83,725.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$83,725.00	
Task 2.6	Virtual Present	\$59,925.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$59,925.00	
Task 2.7	Existing Conditions Analysis and Modeling	\$52,940.00		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$47,940.00	
Task 2.8	Trend Future	\$52,940.00		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$47,940.00	
Task 2.9	Model Trend	\$11,985.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,985.00	
Task 2.10	Develop Range of Regional Indicators for Scorecard	\$42,450.00		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$39,950.00	
Task 2.11	Select Indicators for Scorecard and Review with Executive Committee	\$3,995.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,995.00	
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts	\$7,990.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,990.00	
Task 2.13	Ongoing Monitoring Program	\$10,000.00		\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	
TOTAL Task 2		13.0%	\$552,500	\$0	\$0	\$0	\$25,500	\$0	\$0	\$25,500	\$527,000	

		100.0%	29.4%				13.4%				57.2%
Detailed Work Plan Budget with Tasks and Sub-Tasks	Task Proportion	HUD Grant	SFRPC	SFRPC 21/Feb-31/Dec	SFRPC 01/Jan-31/Mar	SFRPC 01/Apr/12 +	TCRPC	TCRPC 21/Feb-31/Dec	TCRPC 01/Jan-31/Mar	TCRPC 01/Apr/12 +	Consultants Sub-Grants
	100%	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000
	CHECK	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000
Difference	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Task 3: Conduct Public Engagement			0.0%				4.3%				95.7%
Task 3.1	Create Outreach and Engagement Strategy	\$97,250.00		\$0.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$89,250.00
Task 3.2	Refine and Implement Phased Outreach Strategy	\$149,812.50		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$149,812.50
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Task 3.4	Regional Values Polling	\$89,250.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$89,250.00
Task 3.5	Regional Scenario Workshops and Summits	\$186,687.50		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$181,687.50
Task 3.6	Develop a Speakers Bureau	\$10,000.00		\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00
TOTAL Task 3		12.5%	\$533,000	\$0	\$0	\$0	\$23,000	\$0	\$0	\$23,000	\$510,000
Task 4: Enhance Regional Leadership and Technical Capacity			80.1%				5.0%				14.9%
Task 4.1	Develop Capacity-Building Strategy	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Task 4.2	Asset Mapping	\$32,437.50	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,437.50
Task 4.3	Develop Regional Leadership Program	\$32,437.50	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,437.50
Task 4.4	Best Practices	\$10,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00
TOTAL Task 4		2.4%	\$99,875	\$80,000	\$0	\$0	\$80,000	\$5,000	\$0	\$0	\$14,875
Task 5: Develop Regional Vision			0.0%				4.5%				95.5%
Task 5.1	Develop Workshop Framework and Content	\$50,312.50		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$47,812.50
Task 5.2	Workshop Training with Partners	\$29,593.75		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$27,093.75
Task 5.3	Regional Workshops	\$138,875.00		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$133,875.00
Task 5.4	Compile and Analyze Workshop Results	\$42,937.50		\$0.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$41,437.50
Task 5.5	Create Alternative Future Scenarios	\$103,593.75		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$103,593.75
Task 5.6	Evaluate Model Scenarios, Present Findings	\$20,718.75		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,718.75
Task 5.7	Outreach Program and Regional Dialogue	\$5,000.00		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00
Task 5.8	Choose and Model Preferred Scenario	\$41,437.50		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41,437.50
Task 5.9	Develop Vision and Economic Blueprint Framework	\$67,156.25		\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$62,156.25
Task 5.10	Create Regional Vision and Economic Blueprint Plan	\$44,500.00		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$42,000.00
Task 5.11	Five-Year Implementation Plan	\$45,500.00		\$0.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$42,000.00
Task 5.12	Identify Paths to Implementation	\$44,500.00		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$42,000.00
Task 5.13	Fiscal Analysis	\$28,500.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$28,500.00
TOTAL Task 5		15.6%	\$662,625	\$0	\$0	\$0	\$30,000	\$0	\$0	\$30,000	\$632,625
Task 6: Begin Implementation			0.0%				5.0%				95.0%
Task 6.1	Vision Adoption	\$15,000.00		\$0.00	\$0.00	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00
Task 6.2	Integrate Regional Blueprint into Strategic Planning	\$15,000.00		\$0.00	\$0.00	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00
Task 6.3	Identify, Scope and Implement Demonstration Projects	\$508,482.00		\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$505,982.00
	6.3a Climate Compact	\$150,000.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150,000.00
Task 6.4	Create a Regional Tool Box	\$90,518.00		\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$89,518.00
Task 6.5	Refine and Update Regional Blueprint	\$6,000.00		\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00
TOTAL Task 6		18.5%	\$785,000	\$0	\$0	\$0	\$39,500	\$0	\$0	\$39,500	\$745,500