

Southeast Florida Regional Partnership  
Monitoring Budget  
April 1, 2012

April Forward		HUD	SFRPC	SFRPC MONITORING					TCRPC	TCRPC MONITORING					CONSULTANTS	CONSULTANT MONITORING				
Detailed Work Plan Budget with Tasks and Sub-Tasks	Task	Grant	April Forward Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	April Forward Total Allocation	TCRPC Expensed to date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	Sub-Grants Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete
	Proportion of Total	\$4,250,000	\$1,250,000						\$570,000							12.31.11				
		\$4,250,000	\$651,102	\$0	0.0%		668	\$651,102	\$388,380	\$0	0.0%	33.0%	668		\$2,430,000	\$0.0	0.0%	0.0%	789	\$2,430,000
<b>Project Management</b>																				
Task M1	Project Director	\$432,351.00	\$163,875.00	\$0.00	0.0%		668		\$163,875.00	\$0.00	0.0%	33.0%	668		\$0.00					
Task M2	Partnership Coordinator/HUD Point of Contact	\$354,788.00	\$87,818.00	\$0.00	0.0%		668						668		\$0.00					
Task M4	General Administration**	\$420,127.00	\$166,703.00	\$0.00	0.0%		668		\$67,505.00	\$0.00	0.0%	33.0%	668		\$0.00					
Task M5	Travel	\$27,234.00	\$16,706.00	\$0.00	0.0%		668		\$0.00				668		\$0.00					
<b>TOTAL Project Management</b>		<b>29.0%</b>	<b>\$1,234,500</b>	<b>\$435,102</b>	<b>\$0</b>	<b>0.0%</b>		<b>\$435,102</b>	<b>\$231,380</b>	<b>\$0</b>	<b>0.0%</b>	<b>33.0%</b>		<b>\$231,380</b>	<b>\$0</b>					
<b>Scoping Phase</b>																				
			0.0%																	
Task S1	Governance, Organization	\$6,375.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
Task S2	Work Plan Development	\$6,375.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
Task S3	Consortium Agreements	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
Task S4	Recruit Staff	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
Task S5	Form and Operationalize Work Groups and Committees	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$2,500.00	\$0.00	0.0%	0.0%	668	\$3,000.00	\$0.00					
Task S6	Initiate Early Stages of Activities	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
Task S7	Develop RFP(s)	\$63,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
<b>TOTAL Scoping Phase</b>		<b>3.0%</b>	<b>\$127,500</b>	<b>\$0</b>	<b>\$0</b>			<b>\$0</b>	<b>\$2,500</b>	<b>\$0</b>	<b>0.0%</b>			<b>\$2,500</b>	<b>\$0.00</b>					
															<b>\$0</b>					
<b>Task 1: Build Collaborative Partnerships</b>																				
			53.3%																	
Task 1.1	Continue Developing Regional Partnership	\$51,000.00	\$28,000.00	\$0.00	0.0%	60.0%	668		\$4,500.00	\$0.00	0.0%	10.0%	668		\$0.00					
Task 1.2	Identify Opportunities to Enhance Collaboration	\$51,000.00	\$30,000.00	\$0.00	0.0%	41.0%	668		\$1,500.00	\$0.00	0.0%	25.0%	668		\$0.00					
Task 1.3	State and Regional Coordination	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$9,500.00	\$0.00	0.0%	5.0%	668		\$0.00					
Task 1.4	Strategies for Regional Collaboration	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$8,000.00	\$0.00	0.0%	0.0%	668		\$0.00					
Task 1.5	Expand Participation	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$8,000.00	\$0.00	0.0%	0.0%	668		\$0.00					
<b>TOTAL Task 1</b>		<b>6.0%</b>	<b>\$255,000</b>	<b>\$136,000</b>	<b>\$0</b>	<b>0.0%</b>		<b>\$136,000</b>	<b>\$31,500</b>	<b>\$31,500</b>	<b>0.0%</b>			<b>\$0</b>	<b>\$0</b>					
<b>Task 2: Regional Resource Library and Scorecard</b>																				
		\$0.00																		
Task 2.1	National Research	\$22,975.00	\$0.00	\$0.00					\$3,000.00	\$0.00	0.0%	0.0%			\$19,975.00					
Task 2.2	Survey and Integrate Regional Values	\$39,950.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$39,950.00					
Task 2.3	Data Warehouse	\$143,650.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$143,650.00					
Task 2.4	Demographic Forecasts	\$19,975.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$19,975.00					
Task 2.5	Regional Housing Assessment	\$83,725.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$83,725.00					
Task 2.6	Virtual Present	\$59,925.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$59,925.00					
Task 2.7	Existing Conditions Analysis and Modeling	\$52,940.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$47,940.00					
Task 2.8	Trend Future	\$52,940.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$47,940.00					
Task 2.9	Model Trend	\$11,985.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$11,985.00					
Task 2.10	Develop Range of Regional Indicators for Scorecard	\$42,450.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%	3rd Q. 2012		\$39,950.00					
Task 2.11	Select Indicators for Scorecard and Review with Executive Committee	\$3,995.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$3,995.00					
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts	\$7,990.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$7,990.00					
Task 2.13	Ongoing Monitoring Program	\$10,000.00	\$0.00	\$0.00					\$10,000.00	\$0.00	0.0%	0.0%			\$0.00					
<b>TOTAL Task 2</b>		<b>13.0%</b>	<b>\$552,500</b>	<b>\$0</b>	<b>\$0</b>			<b>\$0</b>	<b>\$25,500</b>	<b>\$0</b>				<b>\$25,500</b>	<b>\$527,000</b>					

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	Proportion of Total	\$4,250,000	\$1,250,000						\$570,000							12.31.11				
		\$4,250,000	\$651,102	\$0	0.0%		668	\$651,102	\$388,380	\$0	0.0%	33.0%	668		\$2,430,000	\$0.0	0.0%	0.0%	789	\$2,430,000
<b>Task 3: Conduct Public Engagement</b>																				
Task 3.1	Create Outreach and Engagement Strategy	\$97,250.00	\$0.00	\$0.00					\$8,000.00	\$0.00	0.0%	0.0%			\$89,250.00					
Task 3.2	Refine and Implement Phased Outreach Strategy	\$149,812.50	\$0.00	\$0.00					\$0.00	\$0.00					\$149,812.50					
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	\$0.00	\$0.00	\$0.00					\$0.00	\$0.00					\$0.00					
Task 3.4	Regional Values Polling	\$89,250.00	\$0.00	\$0.00					\$0.00	\$0.00					\$89,250.00					
Task 3.5	Regional Scenario Workshops and Summits	\$186,687.50	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$181,687.50					
Task 3.6	Develop a Speakers Bureau	\$10,000.00	\$0.00	\$0.00					\$10,000.00	\$0.00	0.0%	0.0%			\$0.00					
<b>TOTAL Task 3</b>		<b>12.5%</b>	<b>\$533,000</b>	<b>\$0</b>				<b>\$0</b>	<b>\$23,000</b>	<b>\$0</b>				\$23,000	<b>\$510,000</b>					
<b>Task 4: Enhance Regional Leadership and Technical Capacity</b>																				
Task 4.1	Develop Capacity-Building Strategy	\$25,000.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$0.00					
Task 4.2	Asset Mapping	\$32,438.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$7,438.00					
Task 4.3	Develop Regional Leadership Program	\$32,437.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$7,437.00					
Task 4.4	Best Practices	\$10,000.00	\$5,000.00	\$0.00	0.0%	0.0%			\$5,000.00	\$0.00	0.0%	0.0%			\$0.00					
<b>TOTAL Task 4</b>		<b>2.4%</b>	<b>\$99,875</b>	<b>\$80,000</b>				<b>\$80,000</b>	<b>\$5,000</b>	<b>\$0</b>				\$5,000	<b>\$14,875</b>					
<b>Task 5: Develop Regional Vision</b>																				
Task 5.1	Develop Workshop Framework and Content	\$50,312.50	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$47,812.50					
Task 5.2	Workshop Training with Partners	\$29,593.75	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$27,093.75					
Task 5.3	Regional Workshops	\$138,875.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$133,875.00					
Task 5.4	Compile and Analyze Workshop Results	\$42,937.50	\$0.00	\$0.00					\$1,500.00	\$0.00	0.0%	0.0%			\$41,437.50					
Task 5.5	Create Alternative Future Scenarios	\$103,593.75	\$0.00	\$0.00					\$0.00	\$0.00					\$103,593.75					
Task 5.6	Evaluate Model Scenarios, Present Findings	\$20,718.75	\$0.00	\$0.00					\$0.00	\$0.00					\$20,718.75					
Task 5.7	Outreach Program and Regional Dialogue	\$5,000.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 5.8	Choose and Model Preferred Scenario	\$41,437.50	\$0.00	\$0.00					\$0.00	\$0.00					\$41,437.50					
Task 5.9	Develop Vision and Economic Blueprint Framework	\$67,156.25	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$62,156.25					
Task 5.10	Create Regional Vision and Economic Blueprint Plan	\$44,500.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.11	Five-Year Implementation Plan	\$45,500.00	\$0.00	\$0.00					\$3,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.12	Identify Paths to Implementation	\$44,500.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.13	Fiscal Analysis	\$28,500.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$28,500.00					
<b>TOTAL Task 5</b>		<b>15.6%</b>	<b>\$662,625</b>	<b>\$0</b>				<b>\$0</b>	<b>\$30,000</b>	<b>\$0</b>				\$30,000	<b>\$632,625</b>					
<b>Task 6: Begin Implementation</b>																				
Task 6.1	Vision Adoption	\$15,000.00	\$0.00	\$0.00					\$15,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 6.2	Integrate Regional Blueprint into Strategic Planning	\$15,000.00	\$0.00	\$0.00					\$15,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 6.3	Identify, Scope and Implement Demonstration Projects	\$508,482.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$505,982.00					
Task 6.3a	Climate Compact	\$150,000.00	\$0.00	\$0.00					\$0.00	\$0.00					\$150,000.00					
Task 6.4	Create a Regional Tool Box	\$90,518.00	\$0.00	\$0.00					\$1,000.00	\$0.00	0.0%	0.0%			\$89,518.00					
Task 6.5	Refine and Update Regional Blueprint	\$6,000.00	\$0.00	\$0.00					\$6,000.00	\$0.00	0.0%	0.0%			\$0.00					
<b>TOTAL Task 6</b>		<b>18.5%</b>	<b>\$785,000</b>	<b>\$0</b>				<b>\$0</b>	<b>\$39,500</b>	<b>\$0</b>				\$39,500	<b>\$745,500</b>					