

Southeast Florida Regional Partnership
Monitoring Budget
April 1, 2012

April Forward		HUD	SFRPC	SFRPC MONITORING					TCRPC	TCRPC MONITORING					CONSULTANTS	CONSULTANT MONITORING				
Detailed Work Plan Budget with Tasks and Sub-Tasks	Task	Grant	April Forward Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	April Forward Total Allocation	TCRPC Expensed to date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	Sub-Grants Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete
	Proportion of Total	\$4,250,000	\$1,250,000						\$570,000							12.31.11				
		\$4,250,000	\$651,102	\$0	0.0%		668	\$651,102	\$388,380	\$0	0.0%	33.0%	668		\$2,430,000	\$0.0	0.0%	0.0%	789	\$2,430,000
Project Management																				
	Task M1 Project Director	\$432,351.00	\$163,875.00	\$0.00	0.0%		668		\$163,875.00	\$0.00	0.0%	33.0%	668		\$0.00					
	Task M2 Partnership Coordinator/HUD Point of Contact	\$354,788.00	\$87,818.00	\$0.00	0.0%		668						668		\$0.00					
	Task M4 General Administration**	\$420,127.00	\$166,703.00	\$0.00	0.0%		668		\$67,505.00	\$0.00	0.0%	33.0%	668		\$0.00					
	Task M5 Travel	\$27,234.00	\$16,706.00	\$0.00	0.0%		668		\$0.00				668		\$0.00					
	TOTAL Project Management	29.0%	\$1,234,500	\$435,102	\$0	0.0%		\$435,102	\$231,380	\$0	0.0%	33.0%		\$231,380	\$0					
Scoping Phase																				
			0.0%																	
	Task S1 Governance, Organization	\$6,375.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	Task S2 Work Plan Development	\$6,375.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	Task S3 Consortium Agreements	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	Task S4 Recruit Staff	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	Task S5 Form and Operationalize Work Groups and Committees	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$2,500.00	\$0.00	0.0%	0.0%	668	\$3,000.00	\$0.00					
	Task S6 Initiate Early Stages of Activities	\$12,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	Task S7 Develop RFP(s)	\$63,750.00	\$0.00	\$0.00	0.0%	100.0%	668		\$0.00	\$0.00	0.0%	100.0%	668	\$0.00	\$0.00					
	TOTAL Scoping Phase	3.0%	\$127,500	\$0	\$0			\$0	\$2,500	\$0	0.0%			\$2,500	\$0.00					
Task 1: Build Collaborative Partnerships																				
			53.3%																	
	Task 1.1 Continue Developing Regional Partnership	\$51,000.00	\$28,000.00	\$0.00	0.0%	60.0%	668		\$4,500.00	\$0.00	0.0%	10.0%	668		\$0.00					
	Task 1.2 Identify Opportunities to Enhance Collaboration	\$51,000.00	\$30,000.00	\$0.00	0.0%	41.0%	668		\$1,500.00	\$0.00	0.0%	25.0%	668		\$0.00					
	Task 1.3 State and Regional Coordination	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$9,500.00	\$0.00	0.0%	5.0%	668		\$0.00					
	Task 1.4 Strategies for Regional Collaboration	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$8,000.00	\$0.00	0.0%	0.0%	668		\$0.00					
	Task 1.5 Expand Participation	\$51,000.00	\$26,000.00	\$0.00	0.0%	63.0%	668		\$8,000.00	\$0.00	0.0%	0.0%	668		\$0.00					
	TOTAL Task 1	6.0%	\$255,000	\$136,000	\$0	0.0%		\$136,000	\$31,500	\$31,500	0.0%			\$0	\$0					
Task 2: Regional Resource Library and Scorecard																				
		\$0.00																		
	Task 2.1 National Research	\$22,975.00	\$0.00	\$0.00					\$3,000.00	\$0.00	0.0%	0.0%			\$19,975.00					
	Task 2.2 Survey and Integrate Regional Values	\$39,950.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$39,950.00					
	Task 2.3 Data Warehouse	\$143,650.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$143,650.00					
	Task 2.4 Demographic Forecasts	\$19,975.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$19,975.00					
	Task 2.5 Regional Housing Assessment	\$83,725.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$83,725.00					
	Task 2.6 Virtual Present	\$59,925.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$59,925.00					
	Task 2.7 Existing Conditions Analysis and Modeling	\$52,940.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$47,940.00					
	Task 2.8 Trend Future	\$52,940.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$47,940.00					
	Task 2.9 Model Trend	\$11,985.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$11,985.00					
	Task 2.10 Develop Range of Regional Indicators for Scorecard	\$42,450.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%	3rd Q. 2012		\$39,950.00					
	Task 2.11 Select Indicators for Scorecard and Review with Executive Committee	\$3,995.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$3,995.00					
	Task 2.12 Integrate Scorecard Indicators in Modeling Efforts	\$7,990.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$7,990.00					
	Task 2.13 Ongoing Monitoring Program	\$10,000.00	\$0.00	\$0.00					\$10,000.00	\$0.00	0.0%	0.0%			\$0.00					
	TOTAL Task 2	13.0%	\$552,500	\$0	\$0			\$0	\$25,500	\$0				\$25,500	\$527,000					

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Detailed Work Plan Budget with Tasks and Sub-Tasks	Task	Grant	April Forward Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	April Forward Total Allocation	TCRPC Expensed to date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	Sub-Grants Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete
	Proportion of Total	\$4,250,000	\$1,250,000						\$570,000							12.31.11				
		\$4,250,000	\$651,102	\$0	0.0%		668	\$651,102	\$388,380	\$0	0.0%	33.0%	668		\$2,430,000	\$0.0	0.0%	0.0%	789	\$2,430,000
Task 3: Conduct Public Engagement																				
Task 3.1	Create Outreach and Engagement Strategy	\$97,250.00	\$0.00	\$0.00					\$8,000.00	\$0.00	0.0%	0.0%			\$89,250.00					
Task 3.2	Refine and Implement Phased Outreach Strategy	\$149,812.50	\$0.00	\$0.00					\$0.00	\$0.00					\$149,812.50					
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	\$0.00	\$0.00	\$0.00					\$0.00	\$0.00					\$0.00					
Task 3.4	Regional Values Polling	\$89,250.00	\$0.00	\$0.00					\$0.00	\$0.00					\$89,250.00					
Task 3.5	Regional Scenario Workshops and Summits	\$186,687.50	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$181,687.50					
Task 3.6	Develop a Speakers Bureau	\$10,000.00	\$0.00	\$0.00					\$10,000.00	\$0.00	0.0%	0.0%			\$0.00					
TOTAL Task 3		12.5%	\$533,000	\$0				\$0	\$23,000	\$0				\$23,000	\$510,000					
Task 4: Enhance Regional Leadership and Technical Capacity																				
Task 4.1	Develop Capacity-Building Strategy	\$25,000.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$0.00					
Task 4.2	Asset Mapping	\$32,438.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$7,438.00					
Task 4.3	Develop Regional Leadership Program	\$32,437.00	\$25,000.00	\$0.00	0.0%	0.0%			\$0.00	\$0.00					\$7,437.00					
Task 4.4	Best Practices	\$10,000.00	\$5,000.00	\$0.00	0.0%	0.0%			\$5,000.00	\$0.00	0.0%	0.0%			\$0.00					
TOTAL Task 4		2.4%	\$99,875	\$80,000				\$80,000	\$5,000	\$0				\$5,000	\$14,875					
Task 5: Develop Regional Vision																				
Task 5.1	Develop Workshop Framework and Content	\$50,312.50	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$47,812.50					
Task 5.2	Workshop Training with Partners	\$29,593.75	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$27,093.75					
Task 5.3	Regional Workshops	\$138,875.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$133,875.00					
Task 5.4	Compile and Analyze Workshop Results	\$42,937.50	\$0.00	\$0.00					\$1,500.00	\$0.00	0.0%	0.0%			\$41,437.50					
Task 5.5	Create Alternative Future Scenarios	\$103,593.75	\$0.00	\$0.00					\$0.00	\$0.00					\$103,593.75					
Task 5.6	Evaluate Model Scenarios, Present Findings	\$20,718.75	\$0.00	\$0.00					\$0.00	\$0.00					\$20,718.75					
Task 5.7	Outreach Program and Regional Dialogue	\$5,000.00	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 5.8	Choose and Model Preferred Scenario	\$41,437.50	\$0.00	\$0.00					\$0.00	\$0.00					\$41,437.50					
Task 5.9	Develop Vision and Economic Blueprint Framework	\$67,156.25	\$0.00	\$0.00					\$5,000.00	\$0.00	0.0%	0.0%			\$62,156.25					
Task 5.10	Create Regional Vision and Economic Blueprint Plan	\$44,500.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.11	Five-Year Implementation Plan	\$45,500.00	\$0.00	\$0.00					\$3,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.12	Identify Paths to Implementation	\$44,500.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$42,000.00					
Task 5.13	Fiscal Analysis	\$28,500.00	\$0.00	\$0.00					\$0.00	\$0.00	0.0%	0.0%			\$28,500.00					
TOTAL Task 5		15.6%	\$662,625	\$0				\$0	\$30,000	\$0				\$30,000	\$632,625					
Task 6: Begin Implementation																				
Task 6.1	Vision Adoption	\$15,000.00	\$0.00	\$0.00					\$15,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 6.2	Integrate Regional Blueprint into Strategic Planning	\$15,000.00	\$0.00	\$0.00					\$15,000.00	\$0.00	0.0%	0.0%			\$0.00					
Task 6.3	Identify, Scope and Implement Demonstration Projects	\$508,482.00	\$0.00	\$0.00					\$2,500.00	\$0.00	0.0%	0.0%			\$505,982.00					
Task 6.3a	Climate Compact	\$150,000.00	\$0.00	\$0.00					\$0.00	\$0.00					\$150,000.00					
Task 6.4	Create a Regional Tool Box	\$90,518.00	\$0.00	\$0.00					\$1,000.00	\$0.00	0.0%	0.0%			\$89,518.00					
Task 6.5	Refine and Update Regional Blueprint	\$6,000.00	\$0.00	\$0.00					\$6,000.00	\$0.00	0.0%	0.0%			\$0.00					
TOTAL Task 6		18.5%	\$785,000	\$0				\$0	\$39,500	\$0				\$39,500	\$745,500					