

Amended Budget

April 2012

		100.0%	29.4%		13.4%		57.2%	
Detailed Work Plan Budget with Tasks and Sub-Tasks		Task Proportion 100%	HUD Grant \$4,250,000	SFRPC Total Allocation \$1,250,000	SFRPC 04.01.12 FFWD \$698,691	TCRPC Total Allocation \$570,000	TCRPC 04.01.12 FFWD \$388,380	Consultants Sub-Grants \$2,430,000
Project Management				29.4%		13.4%		57.2%
Task M1	Project Director		\$372,683.94	\$249,058.94	\$123,625.00	\$123,625.00	\$123,625.00	\$0.00
Task M2	Partnership Coordinator / HUD Contact		\$309,546.00	\$207,729.00	\$87,818.00	\$101,817.00	\$0.00	\$0.00
Task M3	General Administration**		\$515,035.55	\$380,477.55	\$253,035.00	\$134,558.00	\$97,755.00	\$0.00
Task M4	Travel		\$37,234.00	\$27,234.00	\$18,212.78	\$10,000.00	\$10,000.00	\$0.00
TOTAL Project Management		29.0%	\$1,234,499	\$864,499	\$482,691	\$370,000	\$231,380	\$0
Scoping Phase				3.0%		14.5%		0.0%
Task S1	Governance, Organization		\$6,375.00	\$4,375.00	\$0.00	\$2,000.00	\$0.00	\$0.00
Task S2	Work Plan Development		\$6,375.00	\$1,375.00	\$0.00	\$5,000.00	\$0.00	\$0.00
Task S3	Consortium Agreements		\$12,750.00	\$7,750.00	\$0.00	\$5,000.00	\$0.00	\$0.00
Task S4	Recruit Staff		\$12,750.00	\$7,750.00	\$0.00	\$5,000.00	\$0.00	\$0.00
Task S5	Form and Operationalize Work Groups and Committees		\$12,750.00	\$9,750.00	\$0.00	\$3,000.00	\$2,500.00	\$0.00
Task S6	Initiate Early Stages of Activities		\$12,750.00	\$7,750.00	\$0.00	\$5,000.00	\$0.00	\$0.00
Task S7	Develop RFP(s)		\$63,750.00	\$48,750.00	\$0.00	\$15,000.00	\$0.00	\$0.00
TOTAL Scoping Phase		3.0%	\$127,500	\$87,500	\$0	\$40,000	\$2,500	\$0
Task 1: Build Collaborative Partnerships				85.5%		14.5%		0.0%
Task 1.1	Continue Developing Regional Partnership		\$51,000.00	\$46,000.00	\$28,000.00	\$5,000.00	\$4,500.00	\$0.00
Task 1.2	Identify Opportunities to Enhance Collaboration		\$51,000.00	\$49,000.00	\$30,000.00	\$2,000.00	\$1,500.00	\$0.00
Task 1.3	State and Regional Coordination		\$51,000.00	\$41,000.00	\$26,000.00	\$10,000.00	\$9,500.00	\$0.00
Task 1.4	Strategies for Regional Collaboration		\$51,000.00	\$41,000.00	\$26,000.00	\$10,000.00	\$8,000.00	\$0.00
Task 1.5	Expand Participation		\$51,000.00	\$41,000.00	\$26,000.00	\$10,000.00	\$8,000.00	\$0.00
TOTAL Task 1		6.0%	\$255,000	\$218,000	\$136,000	\$37,000	\$31,500	\$0
Task 2: Regional Resource Library and Scorecard				0.0%		4.6%		95.4%
Task 2.1	National Research		\$22,975.00		\$0.00	\$3,000.00	\$3,000.00	\$19,975.00
Task 2.2	Survey and Integrate Regional Values		\$39,950.00		\$0.00	\$0.00	\$0.00	\$39,950.00
Task 2.3	Data Warehouse		\$143,650.00		\$0.00	\$0.00	\$0.00	\$143,650.00
Task 2.4	Demographic Forecasts		\$19,975.00		\$0.00	\$0.00	\$0.00	\$19,975.00
Task 2.5	Regional Housing Assessment		\$83,725.00		\$0.00	\$0.00	\$0.00	\$83,725.00
Task 2.6	Virtual Present		\$59,925.00		\$0.00	\$0.00	\$0.00	\$59,925.00
Task 2.7	Existing Conditions Analysis and Modeling		\$52,940.00		\$0.00	\$5,000.00	\$5,000.00	\$47,940.00
Task 2.8	Trend Future		\$52,940.00		\$0.00	\$5,000.00	\$5,000.00	\$47,940.00
Task 2.9	Model Trend		\$11,985.00		\$0.00	\$0.00	\$0.00	\$11,985.00
Task 2.10	Develop Range of Regional Indicators for Scorecard		\$42,450.00		\$0.00	\$2,500.00	\$2,500.00	\$39,950.00
Task 2.11	Select Indicators for Scorecard and Review with Executive Committee		\$3,995.00		\$0.00	\$0.00	\$0.00	\$3,995.00
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts		\$7,990.00		\$0.00	\$0.00	\$0.00	\$7,990.00
Task 2.13	Ongoing Monitoring Program		\$10,000.00		\$0.00	\$10,000.00	\$10,000.00	\$0.00
TOTAL Task 2		13.0%	\$552,500	\$0	\$0	\$25,500	\$25,500	\$527,000

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Task Proportion 100%								
Task 3: Conduct Public Engagement			0.0%		4.3%		95.7%	
Task 3.1	Create Outreach and Engagement Strategy	\$97,250.00		\$0.00	\$8,000.00	\$8,000.00	\$89,250.00	
Task 3.2	Refine and Implement Phased Outreach Strategy	\$149,812.50		\$0.00	\$0.00	\$0.00	\$149,812.50	
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	
Task 3.4	Regional Values Polling	\$89,250.00		\$0.00	\$0.00	\$0.00	\$89,250.00	
Task 3.5	Regional Scenario Workshops and Summits	\$186,687.50		\$0.00	\$5,000.00	\$5,000.00	\$181,687.50	
Task 3.6	Develop a Speakers Bureau	\$10,000.00		\$0.00	\$10,000.00	\$10,000.00	\$0.00	
TOTAL Task 3		\$533,000	12.5%	\$0	\$0	\$23,000	\$23,000	\$510,000
Task 4: Enhance Regional Leadership and Technical Capacity			80.1%		5.0%		14.9%	
Task 4.1	Develop Capacity-Building Strategy	\$25,000.00		\$25,000.00	\$25,000.00	\$0.00	\$0.00	
Task 4.2	Asset Mapping	\$32,437.50		\$25,000.00	\$25,000.00	\$0.00	\$7,437.50	
Task 4.3	Develop Regional Leadership Program	\$32,437.50		\$25,000.00	\$25,000.00	\$0.00	\$7,437.50	
Task 4.4	Best Practices	\$10,000.00		\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	
TOTAL Task 4		\$99,875	2.4%	\$80,000	\$80,000	\$5,000	\$5,000	\$14,875
Task 5: Develop Regional Vision			0.0%		4.5%		95.5%	
Task 5.1	Develop Workshop Framework and Content	\$50,312.50		\$0.00	\$2,500.00	\$2,500.00	\$47,812.50	
Task 5.2	Workshop Training with Partners	\$29,593.75		\$0.00	\$2,500.00	\$2,500.00	\$27,093.75	
Task 5.3	Regional Workshops	\$138,875.00		\$0.00	\$5,000.00	\$5,000.00	\$133,875.00	
Task 5.4	Compile and Analyze Workshop Results	\$42,937.50		\$0.00	\$1,500.00	\$1,500.00	\$41,437.50	
Task 5.5	Create Alternative Future Scenarios	\$103,593.75		\$0.00	\$0.00	\$0.00	\$103,593.75	
Task 5.6	Evaluate Model Scenarios, Present Findings	\$20,718.75		\$0.00	\$0.00	\$0.00	\$20,718.75	
Task 5.7	Outreach Program and Regional Dialogue	\$5,000.00		\$0.00	\$5,000.00	\$5,000.00	\$0.00	
Task 5.8	Choose and Model Preferred Scenario	\$41,437.50		\$0.00	\$0.00	\$0.00	\$41,437.50	
Task 5.9	Develop Vision and Economic Blueprint Framework	\$67,156.25		\$0.00	\$5,000.00	\$5,000.00	\$62,156.25	
Task 5.10	Create Regional Vision and Economic Blueprint Plan	\$44,500.00		\$0.00	\$2,500.00	\$2,500.00	\$42,000.00	
Task 5.11	Five-Year Implementation Plan	\$45,500.00		\$0.00	\$3,500.00	\$3,500.00	\$42,000.00	
Task 5.12	Identify Paths to Implementation	\$44,500.00		\$0.00	\$2,500.00	\$2,500.00	\$42,000.00	
Task 5.13	Fiscal Analysis	\$28,500.00		\$0.00	\$0.00	\$0.00	\$28,500.00	
TOTAL Task 5		\$662,625	15.6%	\$0	\$0	\$30,000	\$30,000	\$632,625
Task 6: Begin Implementation			0.0%		5.0%		95.0%	
Task 6.1	Vision Adoption	\$15,000.00		\$0.00	\$15,000.00	\$15,000.00	\$0.00	
Task 6.2	Integrate Regional Blueprint into Strategic Planning	\$15,000.00		\$0.00	\$15,000.00	\$15,000.00	\$0.00	
Task 6.3	Identify, Scope and Implement Demonstration Projects	\$508,482.00		\$0.00	\$2,500.00	\$2,500.00	\$505,982.00	
6.3a	Climate Compact	\$150,000.00		\$0.00	\$0.00	\$0.00	\$150,000.00	
Task 6.4	Create a Regional Tool Box	\$90,518.00		\$0.00	\$1,000.00	\$1,000.00	\$89,518.00	
Task 6.5	Refine and Update Regional Blueprint	\$6,000.00		\$0.00	\$6,000.00	\$6,000.00	\$0.00	
TOTAL Task 6		\$785,000	18.5%	\$0	\$0	\$39,500	\$39,500	\$745,500