

Southeast Florida Regional Partnership
Monitoring Budget
June 1, 2012

| April Forward | | SFRPC MONITORING | | | | | | | | | | | TCRPC MONITORING | | | | | CONSULTANT MONITORING | | | | | | | | |
|--|---|------------------|--------------------|------------------|------------------|-----------------|----------------------|---------------------|------------------|---------------|---------------------|------------------------------|------------------|-----------------|----------------|-------------------|----------------------|------------------------|---------------------|------------------------------|----------------------------|-----------------------------|------------------|--------------------|---------------------|------------------------------|
| Detailed Work Plan Budget with Tasks and Sub-Tasks | Task Proportion of Total | HUD | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Grant | Total Allocation | Amended | Expensed April | Expensed May | YTD (Amended Budget) | YTD % (Amended Bud) | YTD TOTAL*1 | YTD % to Date | % of Task Completed | Days Remaining to Completion | Total Allocation | Amended | Expensed April | Expensed May | YTD (Amended Budget) | YTD (Amended Budget) % | % of Task Completed | Days Remaining to Completion | Estimated Cost to Complete | Sub-Grants Total Allocation | Expensed to Date | % Expensed to Date | % of Task Completed | Days Remaining to Completion |
| | | \$4,250,000 | \$1,250,000 | \$698,691 | \$12,029 | \$0 | \$12,029 | 1.7% | \$563,339 | 45.1% | | \$570,000 | \$388,380 | \$5,711 | \$0 | \$5,711 | 1.5% | 33.0% | 607 | | \$2,430,000 | \$199,394.0 | 0.0% | 0.0% | \$789 | \$2,430,000 |
| Project Management | | | | | | Not reported | | | | | | | | | Not reported | | | | | | | | | | | |
| Task M1 | Project Director | \$432,351.00 | \$249,058.94 | \$123,625.00 | \$0.00 | | \$0 | 0.0% | \$125,434 | 50.4% | 607 | \$0.00 | \$123,625.00 | 0.00 | \$0.00 | \$0.00 | 0.0% | 33.0% | 668 | \$0.00 | | | | | | |
| Task M2 | Partnership Coordinator/HUD Point of Contact | \$354,788.00 | \$207,729.00 | \$87,818.00 | \$3,818.17 | | \$3,818 | 4.3% | \$123,729 | 140.9% | 607 | \$0.00 | \$0.00 | 0.00 | \$0.00 | \$0.00 | 0.0% | | 668 | \$0.00 | | | | | | |
| | | | | | | | \$0 | | \$0 | | 607 | \$344,000.00 | \$3,307.66 | 3,307.66 | \$0.00 | \$3,307.66 | 100.0% | | 668 | | | | | | | |
| Task M4 | General Administration** | \$420,127.00 | \$380,477.55 | \$253,035.00 | \$8,063.34 | | \$8,063 | 3.2% | \$135,506 | 35.6% | 607 | \$26,000.00 | \$94,447.34 | 1,590.33 | \$0.00 | \$1,590.33 | 1.7% | 33.0% | 668 | \$0.00 | | | | | | |
| Task M5 | Travel | \$27,234.00 | \$27,234.00 | \$18,212.78 | \$147.76 | | \$147.76 | 0.8% | \$9,169 | 50.3% | 607 | \$0.00 | \$10,000.00 | 58.20 | \$0.00 | \$58.20 | 0.6% | | 668 | \$0.00 | | | | | | |
| TOTAL Project Management | | 29.0% | \$1,234,500 | \$864,499 | \$482,691 | \$12,029 | \$12,029 | 2.5% | \$393,838 | 45.6% | | \$370,000 | \$231,380 | 4,956.19 | \$0 | \$4,956.19 | 4.0% | 33.0% | | \$370,000 | \$0 | | | | | |
| Scoping Phase | | | 88.6% | | | | | | | | | | | | | | | | | | | | | | | |
| Task S1 | Governance, Organization | \$6,375.00 | \$4,375.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| Task S2 | Work Plan Development | \$6,375.00 | \$1,375.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| Task S3 | Consortium Agreements | \$12,750.00 | \$7,750.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| Task S4 | Recruit Staff | \$12,750.00 | \$7,750.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| Task S5 | Form and Operationalize Work Groups and Committees | \$12,750.00 | \$9,750.00 | \$0.00 | | | \$0 | 100.0% | 10.0% | 27 | \$2,500.00 | \$2,500.00 | \$500.00 | | \$500.00 | 20.0% | 0.0% | 607 | \$3,000.00 | \$0.00 | | | | | | |
| Task S6 | Initiate Early Stages of Activities | \$12,750.00 | \$7,750.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| Task S7 | Develop RFP(s) | \$63,750.00 | \$48,750.00 | \$0.00 | | | \$0 | 100.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | 100.0% | 0 | \$0.00 | \$0.00 | | | | | | |
| TOTAL Scoping Phase | | 3.0% | \$127,500 | \$87,500 | \$0 | | | | | | | \$2,500 | \$2,500 | \$500 | \$500 | 20.0% | | | \$2,500 | \$0.00 | | | | | | |
| Task 1: Build Collaborative Partnerships | | | 85.5% | | | | | | | | | | | | | | | | | | | | | | | |
| Task 1.1 | Continue Developing Regional Partnership | \$51,000.00 | \$46,000.00 | \$28,000.00 | \$0.00 | | \$0 | 60.0% | | 607 | \$5,000.00 | \$4,500.00 | \$254.38 | | \$254.38 | 5.7% | 10.0% | 607 | \$0.00 | \$0.00 | | | | | | |
| Task 1.2 | Identify Opportunities to Enhance Collaboration | \$51,000.00 | \$49,000.00 | \$30,000.00 | \$0.00 | | \$0 | 41.0% | | 607 | \$2,000.00 | \$1,500.00 | | | | 0.0% | 25.0% | 607 | \$0.00 | \$0.00 | | | | | | |
| Task 1.3 | State and Regional Coordination | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$0.00 | | \$0 | 63.0% | | 607 | \$10,000.00 | \$9,500.00 | | | | 0.0% | 5.0% | 607 | \$0.00 | \$0.00 | | | | | | |
| Task 1.4 | Strategies for Regional Collaboration | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$0.00 | | \$0 | 63.0% | | 607 | \$10,000.00 | \$8,000.00 | | | | 0.0% | 0.0% | 607 | \$0.00 | \$0.00 | | | | | | |
| Task 1.5 | Expand Participation | \$51,000.00 | \$41,000.00 | \$26,000.00 | \$0.00 | | \$0 | 63.0% | | 607 | \$10,000.00 | \$8,000.00 | | | | 0.0% | 0.0% | 607 | \$0.00 | \$0.00 | | | | | | |
| TOTAL Task 1 | | 6.0% | \$255,000 | \$218,000 | \$136,000 | \$0 | | | | | | \$37,000 | \$31,500 | \$254 | \$254 | 0.8% | | | \$5,500 | \$0 | | | | | | |
| Task 2: Regional Resource Library and Scorecard | | | 0.0% | | | | | | | | | | | | | | | | | | | | | | | |
| Task 2.1 | National Research | \$22,975.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$3,000.00 | \$3,000.00 | | | \$0.00 | 0.0% | | | \$19,975.00 | \$0.00 | | | | | * | |
| Task 2.2 | Survey and Integrate Regional Values | \$39,950.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$39,950.00 | \$0.00 | | | | | * | |
| Task 2.3 | Data Warehouse | \$143,650.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$143,650.00 | \$0.00 | | | | | * | |
| Task 2.4 | Demographic Forecasts | \$19,975.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$19,975.00 | \$0.00 | | | | | * | |
| Task 2.5 | Regional Housing Assessment | \$83,725.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$83,725.00 | \$0.00 | | | | | * | |
| Task 2.6 | Virtual Present | \$59,925.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$59,925.00 | \$0.00 | | | | | * | |
| Task 2.7 | Existing Conditions Analysis and Modeling | \$52,940.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | \$0.00 | 0.0% | | | \$47,940.00 | \$0.00 | | | | | * | |
| Task 2.8 | Trend Future | \$52,940.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | \$0.00 | 0.0% | | | \$47,940.00 | \$0.00 | | | | | * | |
| Task 2.9 | Model Trend | \$11,985.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$11,985.00 | \$0.00 | | | | | * | |
| Task 2.10 | Develop Range of Regional Indicators for Scorecard | \$42,450.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | \$0.00 | 0.0% | 0.0% | | \$39,950.00 | \$0.00 | | | | | | |
| Task 2.11 | Select Indicators for Scorecard and Review with Executive Committee | \$3,995.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$3,995.00 | \$0.00 | | | | | | |
| Task 2.12 | Integrate Scorecard Indicators in Modeling Efforts | \$7,990.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$0.00 | \$0.00 | | | \$0.00 | 0.0% | | | \$7,990.00 | \$0.00 | | | | | | |
| Task 2.13 | Ongoing Monitoring Program | \$10,000.00 | \$0.00 | \$0.00 | | | \$0.00 | | | | \$10,000.00 | \$10,000.00 | | | \$0.00 | 0.0% | | | \$0.00 | \$0.00 | | | | | | |
| TOTAL Task 2 | | 13.0% | \$552,500 | \$0 | \$0 | \$0 | | | | | | \$25,500 | \$25,500 | \$0 | \$0.00 | 0.0% | | | \$25,500 | \$527,000 | | | | | | |

* Indicates Tasks Initiated
*1 Reflects HUD Approved (original) Budget expenses to date.

Southeast Florida Regional Partnership
Monitoring Budget
June 1, 2012

| April Forward | | HUD | SFRPC MONITORING | | | | | | | | | | TCRPC MONITORING | | | | | | CONSULTANTS | CONSULTANT MONITORING | | | | | | | | |
|---|--|--------------|------------------|-----------------------|----------------------------|--------------------------|----------------------|---------------------|-------------|---------------|---------------------|------------------------------|------------------|-----------------------|----------------------------|--------------------------|----------------------|------------------------|---------------------|------------------------------|----------------------------|-----------------------------|--------------------------|--------------------|---------------------|------------------------------|----------------------------|-------------|
| Detailed Work Plan Budget with Tasks and Sub-Tasks | Task Proportion of Total | Grant | Total Allocation | Amended 04.01.12 FFWD | Expensed April 04.01/04.30 | Expensed May 05.01/05.31 | YTD (Amended Budget) | YTD % (Amended Bud) | YTD TOTAL*1 | YTD % to Date | % of Task Completed | Days Remaining to Completion | Total Allocation | Amended 04.01.12 FFWD | Expensed April 04.01/04.30 | Expensed May 05.01/05.31 | YTD (Amended Budget) | YTD (Amended Budget) % | % of Task Completed | Days Remaining to Completion | Estimated Cost to Complete | Sub-Grants Total Allocation | Expensed to Date 5.15.12 | % Expensed to Date | % of Task Completed | Days Remaining to Completion | Estimated Cost to Complete | |
| | | \$4,250,000 | | | | | | | | | | | | | | | | | | | | | | | | | | \$1,250,000 |
| Task 3: Conduct Public Engagement | | | 0.0% | | | | | | | | | | | | | | | | | | | | | | | | | |
| Task 3.1 | Create Outreach and Engagement Strategy | \$97,250.00 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$8,000.00 | \$8,000.00 | | | | \$0.00 | 0.0% | | | | \$89,250.00 | * | | | | | |
| Task 3.2 | Refine and Implement Phased Outreach Strategy | \$149,812.50 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$149,812.50 | * | | | | | |
| Task 3.3 | Web Site and Template Materials (including Regional Scorecard) | \$0.00 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | * | | | | | |
| Task 3.4 | Regional Values Polling | \$89,250.00 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$89,250.00 | * | | | | | |
| Task 3.5 | Regional Scenario Workshops and Summits | \$186,687.50 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | | \$181,687.50 | * | | | | | |
| Task 3.6 | Develop a Speakers Bureau | \$10,000.00 | \$0.00 | \$0.00 | | | | \$0.00 | | | | \$10,000.00 | \$10,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | * | | | | | |
| TOTAL Task 3 | | 12.5% | \$533,000 | \$0 | \$0 | | | \$0 | | | | \$23,000 | \$23,000 | | | | \$0.00 | 0.0% | | | \$23,000 | \$510,000 | | | | | | |
| Task 4: Enhance Regional Leadership and Technical Capacity | | | 80.1% | | | | | | | | | | | | | | | | | | | | | | | | | |
| Task 4.1 | Develop Capacity-Building Strategy | \$25,000.00 | \$25,000.00 | \$25,000.00 | | | | \$0.00 | 0.0% | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| Task 4.2 | Asset Mapping | \$32,438.00 | \$25,000.00 | \$25,000.00 | | | | \$0.00 | 0.0% | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$7,438.00 | | | | | | |
| Task 4.3 | Develop Regional Leadership Program | \$32,437.00 | \$25,000.00 | \$25,000.00 | | | | \$0.00 | 0.0% | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$7,437.00 | | | | | | |
| Task 4.4 | Best Practices | \$10,000.00 | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| TOTAL Task 4 | | 2.4% | \$99,875 | \$80,000 | \$80,000 | | | \$0 | | | | \$5,000 | \$5,000 | | | | \$0 | 0.0% | | | \$5,000 | \$14,875 | | | | | | |
| Task 5: Develop Regional Vision | | | 0.0% | | | | | | | | | | | | | | | | | | | | | | | | | |
| Task 5.1 | Develop Workshop Framework and Content | \$50,312.50 | | | | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | | \$0.00 | 0.0% | | | | \$47,812.50 | | | | | | |
| Task 5.2 | Workshop Training with Partners | \$29,593.75 | | | | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | | \$0.00 | 0.0% | | | | \$27,093.75 | | | | | | |
| Task 5.3 | Regional Workshops | \$138,875.00 | | | | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | | \$133,875.00 | | | | | | |
| Task 5.4 | Compile and Analyze Workshop Results | \$42,937.50 | | | | | | \$0.00 | | | | \$1,500.00 | \$1,500.00 | | | | \$0.00 | 0.0% | | | | \$41,437.50 | | | | | | |
| Task 5.5 | Create Alternative Future Scenarios | \$103,593.75 | | | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$103,593.75 | | | | | | |
| Task 5.6 | Evaluate Model Scenarios, Present Findings | \$20,718.75 | | | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$20,718.75 | | | | | | |
| Task 5.7 | Outreach Program and Regional Dialogue | \$5,000.00 | | | | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| Task 5.8 | Choose and Model Preferred Scenario | \$41,437.50 | | | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$41,437.50 | | | | | | |
| Task 5.9 | Develop Vision and Economic Blueprint Framework | \$67,156.25 | | | | | | \$0.00 | | | | \$5,000.00 | \$5,000.00 | | | | \$0.00 | 0.0% | | | | \$62,156.25 | | | | | | |
| Task 5.10 | Create Regional Vision and Economic Blueprint Plan | \$44,500.00 | | | | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | | \$0.00 | 0.0% | | | | \$42,000.00 | | | | | | |
| Task 5.11 | Five-Year Implementation Plan | \$45,500.00 | | | | | | \$0.00 | | | | \$3,500.00 | \$3,500.00 | | | | \$0.00 | 0.0% | | | | \$42,000.00 | | | | | | |
| Task 5.12 | Identify Paths to Implementation | \$44,500.00 | | | | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | | \$0.00 | 0.0% | | | | \$42,000.00 | | | | | | |
| Task 5.13 | Fiscal Analysis | \$28,500.00 | | | | | | \$0.00 | | | | \$0.00 | \$0.00 | | | | \$0.00 | 0.0% | | | | \$28,500.00 | | | | | | |
| TOTAL Task 5 | | 15.6% | \$662,625 | \$0 | | | | \$0 | | | | \$30,000 | \$30,000 | | | | \$0 | 0.0% | | | \$30,000 | \$632,625 | | | | | | |
| Task 6: Begin Implementation | | | 0.0% | | | | | | | | | | | | | | | | | | | | | | | | | |
| Task 6.1 | Vision Adoption | \$15,000.00 | | | | | | \$0.00 | | | | \$15,000.00 | \$15,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| Task 6.2 | Integrate Regional Blueprint into Strategic Planning | \$15,000.00 | | | | | | \$0.00 | | | | \$15,000.00 | \$15,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| Task 6.3 | Identify, Scope and Implement Demonstration Projects | \$508,482.00 | | | | | | \$0.00 | | | | \$2,500.00 | \$2,500.00 | | | | \$0.00 | 0.0% | | | | \$505,982.00 | | | | | | |
| Task 6.4 | Create a Regional Tool Box | \$90,518.00 | | | | | | \$0.00 | | | | \$1,000.00 | \$1,000.00 | | | | \$0.00 | 0.0% | | | | \$89,518.00 | | | | | | |
| Task 6.5 | Refine and Update Regional Blueprint | \$6,000.00 | | | | | | \$0.00 | | | | \$6,000.00 | \$6,000.00 | | | | \$0.00 | 0.0% | | | | \$0.00 | | | | | | |
| TOTAL Task 6 | | 18.5% | \$785,000 | \$0 | | | | \$0 | | | | \$39,500 | \$39,500 | | | | \$0 | 0.0% | | | \$39,500 | \$745,500 | | | | | | |

* Indicates Tasks Initiated
*1 Reflects HUD Approved (original) Budget expenses to date.