

Southeast Florida Regional Partnership
Monitoring Budget
June 1, 2012

April Forward		HUD	SFRPC MONITORING										TCRPC MONITORING						CONSULTANTS					CONSULTANT MONITORING				
Detailed Work Plan Budget with Tasks and Sub-Tasks	Task Proportion of Total	Grant \$4,250,000	Total Allocation \$1,250,000	Amended 04.01.12 FFWD \$698,691	Expensed April 04.01/04.30 \$12,029	Expensed May 05.01/05.31 \$0	YTD (Amended Budget) \$12,029	YTD % (Amended Bud) 1.7%	YTD TOTAL*1 \$563,339	YTD % to Date 45.1%	% of Task Completed	Days Remaining to Completion	Total Allocation \$570,000	Amended 04.01.12 FFWD \$388,380	Expensed April 04.01/04.30 \$5,711	Expensed May 05.01/05.31 \$0	YTD (Amended Budget) \$5,711	YTD (Amended Budget) % 1.5%	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	Sub-Grants Total Allocation \$2,430,000	Expensed to Date 5.15.12 \$199,394.0	% Expensed to Date 0.0%	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete \$2,430,000	
																												Not reported
Project Management																												
Task M1	Project Director	\$432,351.00	\$249,058.94	\$123,625.00	\$0.00		\$0	\$125,434	50.4%		607	\$0.00	\$123,625.00	0.00	\$0.00	\$0.00	0.0%	33.0%	668		\$0.00							
Task M2	Partnership Coordinator/HUD Point of Contact	\$354,788.00	\$207,729.00	\$87,818.00	\$3,818.17		\$3,818	\$123,729	140.9%		607	\$0.00	\$0.00	0.00	\$0.00	\$0.00	0.0%		668		\$0.00							
							\$0	\$0			607	\$344,000.00	\$3,307.66	3,307.66	\$0.00	\$3,307.66	100.0%		668									
Task M4	General Administration**	\$420,127.00	\$380,477.55	\$253,035.00	\$8,063.34		\$8,063	\$135,506	35.6%		607	\$26,000.00	\$94,447.34	1,590.33	\$0.00	\$1,590.33	1.7%	33.0%	668		\$0.00							
Task M5	Travel	\$27,234.00	\$27,234.00	\$18,212.78	\$147.76		\$147.76	\$9,169	50.3%		607	\$0.00	\$10,000.00	58.20	\$0.00	\$58.20	0.6%		668		\$0.00							
TOTAL Project Management		29.0%	\$1,234,500	\$864,499	\$482,691	\$12,029	\$12,029	\$393,838	45.6%			\$370,000	\$231,380	4,956.19	\$0	\$4,956.19	4.0%	33.0%			\$370,000	\$0						
Scoping Phase			88.6%																									
Task S1	Governance, Organization	\$6,375.00	\$4,375.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
Task S2	Work Plan Development	\$6,375.00	\$1,375.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
Task S3	Consortium Agreements	\$12,750.00	\$7,750.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
Task S4	Recruit Staff	\$12,750.00	\$7,750.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
Task S5	Form and Operationalize Work Groups and Committees	\$12,750.00	\$9,750.00	\$0.00			\$0	\$0	100.0%	10.0%	27	\$2,500.00	\$2,500.00	\$500.00	\$500.00	\$500.00	20.0%	0.0%	607	\$3,000.00	\$0.00							
Task S6	Initiate Early Stages of Activities	\$12,750.00	\$7,750.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
Task S7	Develop RFP(s)	\$63,750.00	\$48,750.00	\$0.00			\$0	\$0	100.0%	100.0%	0	\$0.00	\$0.00			\$0.00	0.0%	100.0%	0	\$0.00	\$0.00							
TOTAL Scoping Phase		3.0%	\$127,500	\$87,500	\$0			\$87,500	100.0%			\$2,500	\$2,500	\$500	\$500	\$500	20.0%				\$2,500	\$0.00						
Task 1: Build Collaborative Partnerships			85.5%																									
Task 1.1	Continue Developing Regional Partnership	\$51,000.00	\$46,000.00	\$28,000.00	\$0.00		\$0	\$0	60.0%		607	\$5,000.00	\$4,500.00	\$254.38		\$254.38	5.7%	10.0%	607		\$0.00							
Task 1.2	Identify Opportunities to Enhance Collaboration	\$51,000.00	\$49,000.00	\$30,000.00	\$0.00		\$0	\$0	41.0%		607	\$2,000.00	\$1,500.00				0.0%	25.0%	607		\$0.00							
Task 1.3	State and Regional Coordination	\$51,000.00	\$41,000.00	\$26,000.00	\$0.00		\$0	\$0	63.0%		607	\$10,000.00	\$9,500.00				0.0%	5.0%	607		\$0.00							
Task 1.4	Strategies for Regional Collaboration	\$51,000.00	\$41,000.00	\$26,000.00	\$0.00		\$0	\$0	63.0%		607	\$10,000.00	\$8,000.00				0.0%	0.0%	607		\$0.00							
Task 1.5	Expand Participation	\$51,000.00	\$41,000.00	\$26,000.00	\$0.00		\$0	\$0	63.0%		607	\$10,000.00	\$8,000.00				0.0%	0.0%	607		\$0.00							
TOTAL Task 1		6.0%	\$255,000	\$218,000	\$136,000	\$0		\$82,000	37.6%			\$37,000	\$31,500	\$254	\$254	\$254	0.8%				\$5,500	\$0						
Task 2: Regional Resource Library and Scorecard			0.0%																									
Task 2.1	National Research	\$22,975.00	\$0.00	\$0.00			\$0.00	\$0.00				\$3,000.00	\$3,000.00			\$0.00	0.0%				\$19,975.00	*						
Task 2.2	Survey and Integrate Regional Values	\$39,950.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$39,950.00	*						
Task 2.3	Data Warehouse	\$143,650.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$143,650.00	*						
Task 2.4	Demographic Forecasts	\$19,975.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$19,975.00	*						
Task 2.5	Regional Housing Assessment	\$83,725.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$83,725.00	*						
Task 2.6	Virtual Present	\$59,925.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$59,925.00	*						
Task 2.7	Existing Conditions Analysis and Modeling	\$52,940.00	\$0.00	\$0.00			\$0.00	\$0.00				\$5,000.00	\$5,000.00			\$0.00	0.0%				\$47,940.00	*						
Task 2.8	Trend Future	\$52,940.00	\$0.00	\$0.00			\$0.00	\$0.00				\$5,000.00	\$5,000.00			\$0.00	0.0%				\$47,940.00	*						
Task 2.9	Model Trend	\$11,985.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$11,985.00	*						
Task 2.10	Develop Range of Regional Indicators for Scorecard	\$42,450.00	\$0.00	\$0.00			\$0.00	\$0.00				\$2,500.00	\$2,500.00			\$0.00	0.0%	0.0%			\$39,950.00							
Task 2.11	Select Indicators for Scorecard and Review with Executive Committee	\$3,995.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$3,995.00							
Task 2.12	Integrate Scorecard Indicators in Modeling Efforts	\$7,990.00	\$0.00	\$0.00			\$0.00	\$0.00				\$0.00	\$0.00			\$0.00	0.0%				\$7,990.00							
Task 2.13	Ongoing Monitoring Program	\$10,000.00	\$0.00	\$0.00			\$0.00	\$0.00				\$10,000.00	\$10,000.00			\$0.00	0.0%				\$0.00							
TOTAL Task 2		13.0%	\$552,500	\$0	\$0	\$0		\$0				\$25,500	\$25,500	\$0	\$0.00	\$0.00	0.0%				\$25,500	\$527,000						

* Indicates Tasks Initiated
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Detailed Work Plan Budget with Tasks and Sub-Tasks	Task Proportion of Total	Grant	Total Allocation	Amended	Expensed April	Expensed May	YTD (Amended Budget)	YTD % (Amended Bud)	YTD TOTAL*1	YTD % to Date	% of Task Completed	Days Remaining to Completion	Total Allocation	Amended	Expensed April	Expensed May	YTD (Amended Budget)	YTD (Amended Budget) %	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	Sub-Grants Total Allocation	Expensed to Date	% Expensed to Date	% of Task Completed	Days Remaining to Completion	Estimated Cost to Complete	
		\$4,250,000	\$1,250,000	\$698,691	\$12,029	\$0	\$12,029	1.7%	\$563,339	45.1%	607	\$570,000	\$388,380	\$5,711	\$0	\$5,711	1.5%	33.0%	607		\$2,430,000	\$199,394.0	0.0%	0.0%	\$789	\$2,430,000		
Task 3: Conduct Public Engagement			0.0%																									
Task 3.1	Create Outreach and Engagement Strategy	\$97,250.00	\$0.00	\$0.00				\$0.00				\$8,000.00	\$8,000.00				\$0.00	0.0%			\$89,250.00	*						
Task 3.2	Refine and Implement Phased Outreach Strategy	\$149,812.50	\$0.00	\$0.00				\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$149,812.50	*						
Task 3.3	Web Site and Template Materials (including Regional Scorecard)	\$0.00	\$0.00	\$0.00				\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$0.00	*						
Task 3.4	Regional Values Polling	\$89,250.00	\$0.00	\$0.00				\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$89,250.00	*						
Task 3.5	Regional Scenario Workshops and Summits	\$186,687.50	\$0.00	\$0.00				\$0.00				\$5,000.00	\$5,000.00				\$0.00	0.0%			\$181,687.50	*						
Task 3.6	Develop a Speakers Bureau	\$10,000.00	\$0.00	\$0.00				\$0.00				\$10,000.00	\$10,000.00				\$0.00	0.0%			\$0.00	*						
TOTAL Task 3		12.5%	\$533,000	\$0	\$0			\$0				\$23,000	\$23,000				\$0.00	0.0%			\$23,000	\$510,000						
Task 4: Enhance Regional Leadership and Technical Capacity			80.1%																									
Task 4.1	Develop Capacity-Building Strategy	\$25,000.00	\$25,000.00	\$25,000.00				\$0.00	0.0%			\$0.00	\$0.00				\$0.00	0.0%			\$0.00							
Task 4.2	Asset Mapping	\$32,438.00	\$25,000.00	\$25,000.00				\$0.00	0.0%			\$0.00	\$0.00				\$0.00	0.0%			\$7,438.00							
Task 4.3	Develop Regional Leadership Program	\$32,437.00	\$25,000.00	\$25,000.00				\$0.00	0.0%			\$0.00	\$0.00				\$0.00	0.0%			\$7,437.00							
Task 4.4	Best Practices	\$10,000.00	\$5,000.00	\$5,000.00				\$0.00	0.0%			\$5,000.00	\$5,000.00				\$0.00	0.0%			\$0.00							
TOTAL Task 4		2.4%	\$99,875	\$80,000	\$80,000			\$0				\$5,000	\$5,000				\$0	0.0%			\$5,000	\$14,875						
Task 5: Develop Regional Vision			0.0%																									
Task 5.1	Develop Workshop Framework and Content	\$50,312.50						\$0.00				\$2,500.00	\$2,500.00				\$0.00	0.0%			\$47,812.50							
Task 5.2	Workshop Training with Partners	\$29,593.75						\$0.00				\$2,500.00	\$2,500.00				\$0.00	0.0%			\$27,093.75							
Task 5.3	Regional Workshops	\$138,875.00						\$0.00				\$5,000.00	\$5,000.00				\$0.00	0.0%			\$133,875.00							
Task 5.4	Compile and Analyze Workshop Results	\$42,937.50						\$0.00				\$1,500.00	\$1,500.00				\$0.00	0.0%			\$41,437.50							
Task 5.5	Create Alternative Future Scenarios	\$103,593.75						\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$103,593.75							
Task 5.6	Evaluate Model Scenarios, Present Findings	\$20,718.75						\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$20,718.75							
Task 5.7	Outreach Program and Regional Dialogue	\$5,000.00						\$0.00				\$5,000.00	\$5,000.00				\$0.00	0.0%			\$0.00							
Task 5.8	Choose and Model Preferred Scenario	\$41,437.50						\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$41,437.50							
Task 5.9	Develop Vision and Economic Blueprint Framework	\$67,156.25						\$0.00				\$5,000.00	\$5,000.00				\$0.00	0.0%			\$62,156.25							
Task 5.10	Create Regional Vision and Economic Blueprint Plan	\$44,500.00						\$0.00				\$2,500.00	\$2,500.00				\$0.00	0.0%			\$42,000.00							
Task 5.11	Five-Year Implementation Plan	\$45,500.00						\$0.00				\$3,500.00	\$3,500.00				\$0.00	0.0%			\$42,000.00							
Task 5.12	Identify Paths to Implementation	\$44,500.00						\$0.00				\$2,500.00	\$2,500.00				\$0.00	0.0%			\$42,000.00							
Task 5.13	Fiscal Analysis	\$28,500.00						\$0.00				\$0.00	\$0.00				\$0.00	0.0%			\$28,500.00							
TOTAL Task 5		15.6%	\$662,625	\$0				\$0				\$30,000	\$30,000				\$0	0.0%			\$30,000	\$632,625						
Task 6: Begin Implementation			0.0%																									
Task 6.1	Vision Adoption	\$15,000.00						\$0.00				\$15,000.00	\$15,000.00				\$0.00	0.0%			\$0.00							
Task 6.2	Integrate Regional Blueprint into Strategic Planning	\$15,000.00						\$0.00				\$15,000.00	\$15,000.00				\$0.00	0.0%			\$0.00							
Task 6.3	Identify, Scope and Implement Demonstration Projects	\$508,482.00						\$0.00				\$2,500.00	\$2,500.00				\$0.00	0.0%			\$505,982.00							
Task 6.4	Create a Regional Tool Box	\$90,518.00						\$0.00				\$1,000.00	\$1,000.00				\$0.00	0.0%			\$89,518.00							
Task 6.5	Refine and Update Regional Blueprint	\$6,000.00						\$0.00				\$6,000.00	\$6,000.00				\$0.00	0.0%			\$0.00							
TOTAL Task 6		18.5%	\$785,000	\$0				\$0				\$39,500	\$39,500				\$0	0.0%			\$39,500	\$745,500						

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