

	A	B	C	D	E	F	G	H	I	J	L	M	N	O	Q					
1						100.0%	29.4%				13.4%				57.2%					
2	Detailed Work Plan Budget with Tasks and Sub-Tasks					Task	HUD	SFRPC	SFRPC	SFRPC	SFRPC	TCRPC	TCRPC	TCRPC	TCRPC	Consultants				
3						Proportion	Grant		21/Feb-31/Dec	01/Jan-31/Mar	01/Apr/12 +									Sub-Grants
4						100%	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000				
5						CHECK	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000				
6						Difference	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0					
7	Project Management					100.0%	70.0%				30.0%				0.0%					
8	Task M1	Project Director				\$432,351.00	\$268,476.00	\$86,365.00	\$18,236.00	\$163,875.00	\$163,875.00	\$0.00	\$0.00	\$163,875.00	\$0.00					
9	Task M2	Partnership Coordinator / HUD Contact				\$252,971.00	\$252,971.00	\$119,911.00	\$45,242.00	\$87,818.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					
10		Program Manager				\$101,817.00	\$0.00	\$0.00	\$0.00	\$0.00	\$101,817.00	\$72,048.00	\$29,769.00	\$0.00	\$0.00					
11	Task M3	General Administration*				\$420,127.00	\$315,819.00	\$95,084.00	\$54,032.00	\$166,703.00	\$104,308.00	\$30,364.00	\$6,439.00	\$67,505.00	\$0.00					
12	Task M4	Travel				\$27,234.00	\$27,234.00	\$7,975.00	\$2,553.00	\$16,706.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					
13	TOTAL Project Management					29.0%	\$1,234,500	\$864,500	\$309,335	\$120,063	\$435,102	\$370,000	\$102,412	\$36,208	\$231,380	\$0				
14								66.108%	90.216%	46.398%										
15	Scoping Phase					100.0%	68.6%				31.4%				0.0%					
16	Task S1	Governance, Organization				\$6,375.00	\$4,375.00	\$4,375.00	\$0.00	\$0.00	\$2,000.00	\$2,000.00	\$0.00	\$0.00	\$0.00					
17	Task S2	Work Plan Development				\$6,375.00	\$1,375.00	\$1,375.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00					
18	Task S3	Consortium Agreements				\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00					
19	Task S4	Recruit Staff				\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00					
20	Task S5	Form and Operationalize Work Groups and Committees				\$12,750.00	\$9,750.00	\$9,750.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$500.00	\$2,500.00	\$0.00					
21	Task S6	Initiate Early Stages of Activities				\$12,750.00	\$7,750.00	\$7,750.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00					
22	Task S7	Develop RFP(s)				\$63,750.00	\$48,750.00	\$48,750.00	\$0.00	\$0.00	\$15,000.00	\$15,000.00	\$0.00	\$0.00	\$0.00					
23	TOTAL Scoping Phase					3.0%	\$127,500	\$87,500	\$87,500	\$0	\$0	\$40,000	\$37,000	\$500	\$2,500	\$0				
24																				
25	Task 1: Build Collaborative Partnerships					100.0%	85.5%				14.5%				0.0%					
26	Task 1.1	Continue Developing Regional Partnership				\$51,000.00	\$46,000.00	\$15,000.00	\$3,000.00	\$28,000.00	\$5,000.00	\$500.00	\$0.00	\$4,500.00	\$0.00					
27	Task 1.2	Identify Opportunities to Enhance Collaboration				\$51,000.00	\$49,000.00	\$16,000.00	\$3,000.00	\$30,000.00	\$2,000.00	\$500.00	\$0.00	\$1,500.00	\$0.00					
28	Task 1.3	State and Regional Coordination				\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$500.00	\$0.00	\$9,500.00	\$0.00					
29	Task 1.4	Strategies for Regional Collaboration				\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$0.00	\$2,000.00	\$8,000.00	\$0.00					
30	Task 1.5	Expand Participation				\$51,000.00	\$41,000.00	\$12,000.00	\$3,000.00	\$26,000.00	\$10,000.00	\$0.00	\$2,000.00	\$8,000.00	\$0.00					
31	TOTAL Task 1					6.0%	\$255,000	\$218,000	\$67,000	\$15,000	\$136,000	\$37,000	\$1,500	\$4,000	\$31,500	\$0				
32																				
33	Task 2: Regional Resource Library and Scorecard					100.0%	0.0%				4.6%				95.4%					
34	Task 2.1	National Research				\$22,975.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$19,975.00					
35	Task 2.2	Survey and Integrate Regional Values				\$39,950.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$39,950.00					
36	Task 2.3	Data Warehouse				\$143,650.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$143,650.00					
37	Task 2.4	Demographic Forecasts				\$19,975.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$19,975.00					
38	Task 2.5	Regional Housing Assessment				\$83,725.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$83,725.00					
39	Task 2.6	Virtual Present				\$59,925.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$59,925.00					
40	Task 2.7	Existing Conditions Analysis and Modeling				\$52,940.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$47,940.00					
41	Task 2.8	Trend Future				\$52,940.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$47,940.00					
42	Task 2.9	Model Trend				\$11,985.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$11,985.00					
43	Task 2.10	Develop Range of Regional Indicators for Scorecard				\$42,450.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$39,950.00					
44	Task 2.11	Select Indicators for Scorecard and Review with Executive Committee				\$3,995.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,995.00					
45	Task 2.12	Integrate Scorecard Indicators in Modeling Efforts				\$7,990.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,990.00					
46	Task 2.13	Ongoing Monitoring Program				\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00					
47	TOTAL Task 2					13.0%	\$552,500	\$0	\$0	\$0	\$0	\$25,500	\$0	\$0	\$25,500	\$527,000				
48																				

	A	B	C	D	E	F	G	H	I	J	L	M	N	O	Q					
1						100.0%	29.4%				13.4%				57.2%					
2	Detailed Work Plan Budget with Tasks and Sub-Tasks					Task	HUD	SFRPC	SFRPC	SFRPC	SFRPC	TCRPC	TCRPC	TCRPC	TCRPC	Consultants				
3						Proportion	Grant		21/Feb-31/Dec	01/Jan-31/Mar	01/Apr/12 +									Sub-Grants
4						100%	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000				
5						CHECK	\$4,250,000	\$1,250,000	\$463,835	\$135,063	\$651,102	\$570,000	\$140,912	\$40,708	\$388,380	\$2,430,000				
6		Difference	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0					
49	Task 3: Conduct Public Engagement					100.0%	0.0%				4.3%				95.7%					
50	Task 3.1	Create Outreach and Engagement Strategy				\$97,250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$89,250.00					
51	Task 3.2	Refine and Implement Phased Outreach Strategy				\$149,812.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$149,812.50					
52	Task 3.3	Web Site and Template Materials (including Regional Scorecard)				\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					
53	Task 3.4	Regional Values Polling				\$89,250.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$89,250.00					
54	Task 3.5	Regional Scenario Workshops and Summits				\$186,687.50	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$181,687.50					
55	Task 3.6	Develop a Speakers Bureau				\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00					
56	TOTAL Task 3					12.5%	\$533,000	\$0	\$0	\$0	\$0	\$23,000	\$0	\$0	\$23,000	\$510,000				
57																				
58	Task 4: Enhance Regional Leadership and Technical Capacity					100.0%	80.1%				5.0%				14.9%					
59	Task 4.1	Develop Capacity-Building Strategy				\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					
60	Task 4.2	Asset Mapping				\$32,437.50	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,437.50					
61	Task 4.3	Develop Regional Leadership Program				\$32,437.50	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,437.50					
62	Task 4.4	Best Practices				\$10,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00					
63	TOTAL Task 4					2.4%	\$99,875	\$80,000	\$0	\$0	\$80,000	\$5,000	\$0	\$0	\$5,000	\$14,875				
64																				
65	Task 5: Develop Regional Vision					100.0%	0.0%				4.5%				95.5%					
66	Task 5.1	Develop Workshop Framework and Content				\$50,312.50	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$47,812.50					
67	Task 5.2	Workshop Training with Partners				\$29,593.75	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$27,093.75					
68	Task 5.3	Regional Workshops				\$138,875.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$133,875.00					
69	Task 5.4	Compile and Analyze Workshop Results				\$42,937.50	\$0.00	\$0.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$41,437.50					
70	Task 5.5	Create Alternative Future Scenarios				\$103,593.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$103,593.75					
71	Task 5.6	Evaluate Model Scenarios, Present Findings				\$20,718.75	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,718.75					
72	Task 5.7	Outreach Program and Regional Dialogue				\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00					
73	Task 5.8	Choose and Model Preferred Scenario				\$41,437.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41,437.50					
74	Task 5.9	Develop Vision and Economic Blueprint Framework				\$67,156.25	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$62,156.25					
75	Task 5.10	Create Regional Vision and Economic Blueprint Plan				\$44,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$42,000.00					
76	Task 5.11	Five-Year Implementation Plan				\$45,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$42,000.00					
77	Task 5.12	Identify Paths to Implementation				\$44,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$42,000.00					
78	Task 5.13	Fiscal Analysis				\$28,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$28,500.00					
79	TOTAL Task 5					15.6%	\$662,625	\$0	\$0	\$0	\$0	\$30,000	\$0	\$0	\$30,000	\$632,625				
80																				
81	Task 6: Begin Implementation					100.0%	0.0%				5.0%				95.0%					
82	Task 6.1	Vision Adoption				\$15,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00					
83	Task 6.2	Integrate Regional Blueprint into Strategic Planning				\$15,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$0.00	\$0.00	\$15,000.00	\$0.00					
84	Task 6.3	Identify, Scope and Implement Demonstration Projects				\$508,482.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$505,982.00					
85		6.3a Climate Compact				\$150,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$150,000.00					
86	Task 6.4	Create a Regional Tool Box				\$90,518.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$89,518.00					
87	Task 6.5	Refine and Update Regional Blueprint				\$6,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00					
88	TOTAL Task 6					18.5%	\$785,000	\$0	\$0	\$0	\$0	\$39,500	\$0	\$0	\$39,500	\$745,500				
89																				
90	* General Administration includes the full cost (salary, fringe and indirect) for staff of the two Regional Planning Councils when they provide support services to the grant that are not directly related to specific tasks.																			
91	Please see items 6d to 8 in the attached agenda item for further explanation.																			